

MONTHLY STATISTICS PACKAGE

Calgary Region

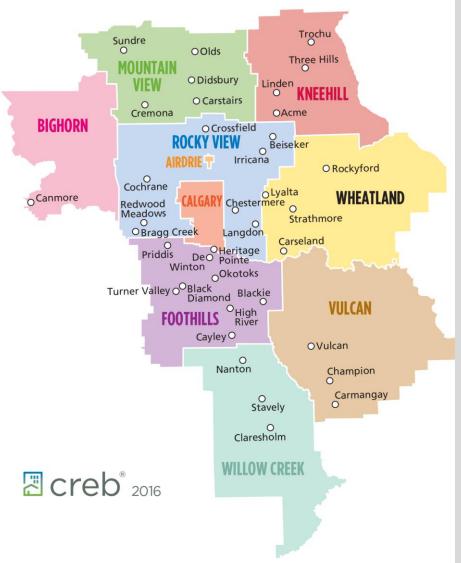
April 2018

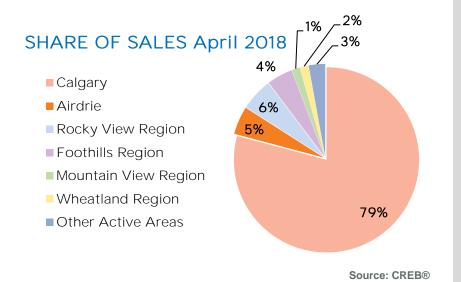












REGIONAL HIGHLIGHTS

Apr. 18

May 1, 2018

Airdrie

- April sales totalled 94 units in Airdrie, which brings total residential sales to 358 since January. These levels are lower than the long-term trends and considerably lower than the same period in 2017.
- Year-to-date levels for new listings were recorded at 880 units and continue to exhibit a rising trend compared to previous years. These levels are well above long-term averages, which is keeping inventories at higher levels. Average inventory levels from January to April of 2018 were 23 per cent higher than the first four months of 2017.
- Total Excess supply in the market has weighed on home prices. The year-to-date unadjusted benchmark price for detached homes is \$373,125. This is nearly one per cent below the same period in 2017.

Cochrane

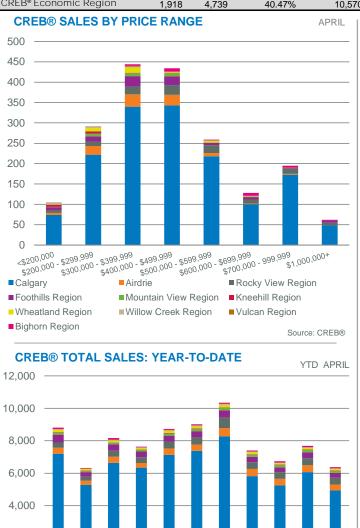
- Sales activity in Cochrane for the first four months of 2018 totalled 189 units, comparable to last year. However, new listings continue to rise, contributing to a level of inventory that is approximately 13 per cent higher than the same period
- Elevated months of supply have hindered price recovery in this market. The year-to-date benchmark price for detached properties was recorded at \$421,125, which is similar to the same period in 2017.

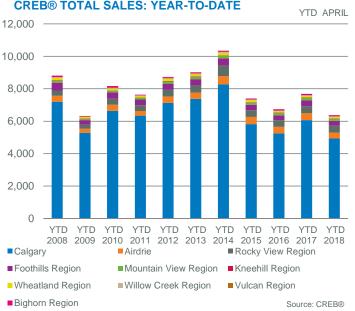
Okotoks

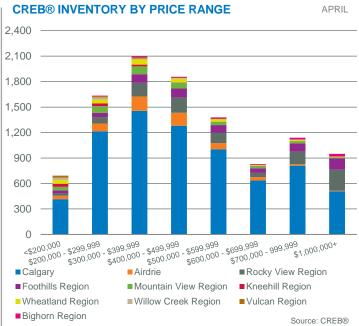
- Year-to-date sales activity in Okotoks of 155 units was considerably lower than last year, while new listings have increased by nearly five per cent over the same period. This contributed to an increase in inventory averages for this four-month period to 209, which is 20 per cent higher than last year's
- Increases in inventory levels compared to sales have placed some downward pressure on monthly prices. However, year-to-date detached prices remain nearly one per cent above the same time last year.

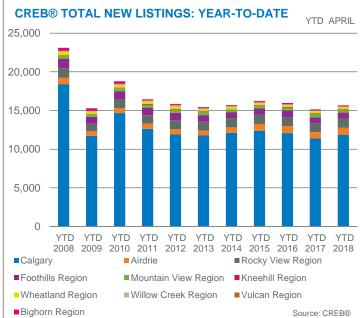


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April 2018	Sales	New Listings	Sales to New Listings Ratio	Inventory	Months of Supply	Benchmark Price	Average Price	Median Price	Share of Sales Activity
City of Calgary	1,518	3,569	42.53%	7,324	4.82	436,500	478,596	431,000	79%
Airdrie	94	278	33.81%	587	6.24	344,900	379,268	358,500	5%
Rocky View Region	109	338	32.25%	1,016	9.32	547,600	557,247	482,500	6%
Foothills Region	86	242	35.54%	672	7.81	381,400	435,950	386,150	4%
Mountain View Region	27	107	25.23%	378	14.00	302,900	383,904	350,000	1%
Kneehill Region	12	18	66.67%	103	8.58	-	214,625	230,500	1%
Wheatland Region	29	99	29.29%	240	8.28	224,600	358,100	350,000	2%
Willow Creek Region	11	32	34.38%	89	8.09	-	263,773	277,000	1%
Vulcan Region	4	15	26.67%	69	17.25	-	278,000	278,500	0%
Bighorn Region	28	41	68.29%	92	3.29	=	607,410	562,450	1%
CREB® Economic Region	1,918	4,739	40.47%	10,570	5.51	430,700	471,709	423,250	100%

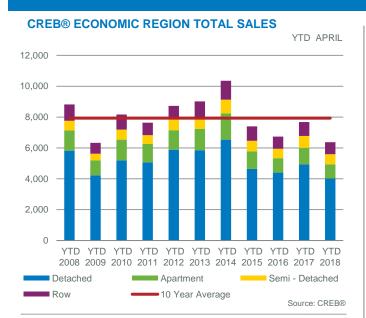












CREB® ECONOMIC REGION TOTAL SALES BY PRICE RANGE YTD APRIL 2,000 1,800 1,600 1,400 1,200 1,000 800 600 400 200 $\begin{array}{l} <\$200,000 \\ \$299,999 \\ \$200,000 \\ \$300,000 \\ \end{array} \\ \begin{array}{l} \$399,999 \\ \$490,000 \\ \$500,000 \\ \end{array} \\ \begin{array}{l} \$499,999 \\ \$500,000 \\ \end{array} \\ \begin{array}{l} \$600,000 \\ \$700,000 \\ \end{array} \\ \begin{array}{l} \$600,000 \\ \end{array}$ ■ YTD 2015 ■ YTD 2016 ■ YTD 2017 ■ YTD 2018 Source: CREB®

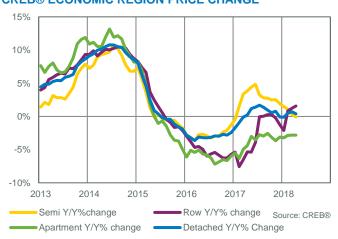
CREB® ECONOMIC REGION INVENTORY AND SALES







CREB® ECONOMIC REGION PRICE CHANGE



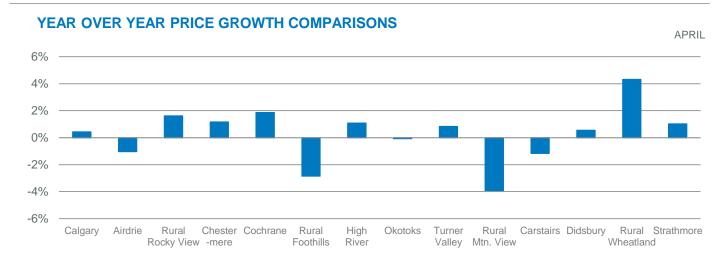
CREB® ECONOMIC REGION PRICES





DETACHED BENCHMARK PRICE APRIL 1,000,000 -900,000 -800,000 -700,000 — 600,000 -500,000 -400,000 — 300,000 -200,000 100,000 0 Calgary Airdrie Rural Chester Cochrane Rural High Okotoks Turner Rural Carstairs Didsbury Rural Strathmore Wheatland Rocky View -mere Foothills River Valley Mtn. View

Source: CREB®

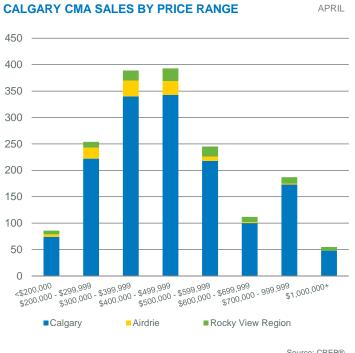


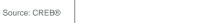
Source: CREB®

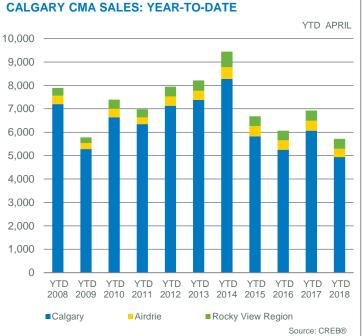
TYPICAL HOME ATTRIBI	JTES - DETACHED H	IOMES				
	Gross Living Area (Above Ground)	Lot Size	Above Ground Bedrooms	Year Built	Full Bathrooms	Half Bathrooms
City of Calgary	1,341	4,908	3	1991	2	1
Airdrie	1,390	4,653	3	2002	2	1
Rural Rocky View	1,837	3,735	3	1997	2	1
Cochrane	1,494	5,520	3	1998	2	1
Chestermere	1,871	5,511	3	2003	2	1
Rural Foothills	1,723	Unavailable	3	1995	2	0
High River	1,312	5,646	3	1996	2	0
Okotoks	1,491	4,973	3	2002	2	1
Turner Valley	1,221	6,241	3	1993	2	0
Rural Mountain View	1,315	5,999	3	1989	2	0
Carstairs	1,298	6,583	3	2001	2	0
Didsbury	1,238	6,444	3	1981	2	0
Rural Wheatland	1,298	6,024	3	1979	2	0
Strathmore	1,265	5,562	3	2000	2	0

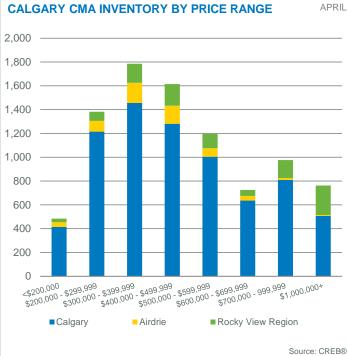


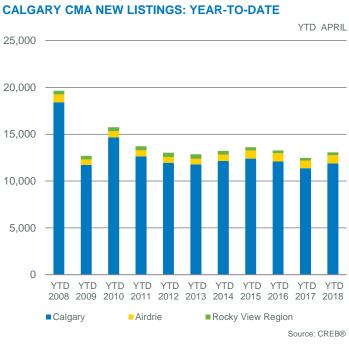
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Airdrie	94	278	33.81%	587	6.24	344,900	379,268	358,500	5%
Rocky View Region	109	338	32.25%	1,016	9.32	547,600	557,247	482,500	6%
Calgary CMA	1,721	4,185	41.12%	8,927	5.19	435,500	478,152	429,900	100%



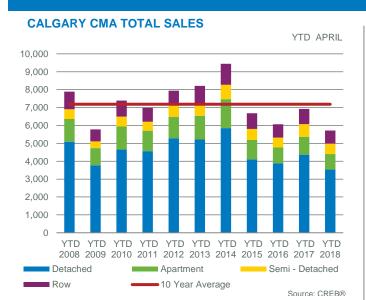












1,800 YTD APRIL 1,800 1,600 1,400 1,200 1,000 800 600 400

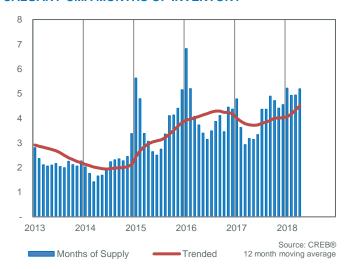
\$200,000 \$299,999 \$399,999 \$499,999 \$599,999 \$700,000 \$200,000 \$400,000 \$500,000 \$600,000 \$700,000
YTD 2015 YTD 2016 YTD 2017 YTD 2018

Source: CREB®

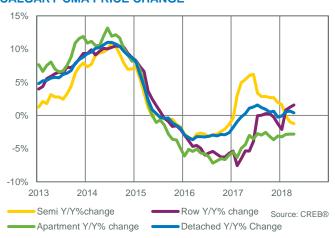
CALGARY CMA INVENTORY AND SALES



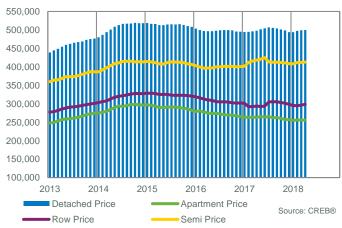




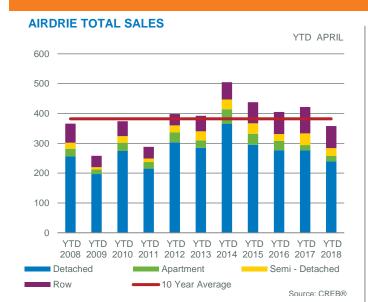
CALGARY CMA PRICE CHANGE



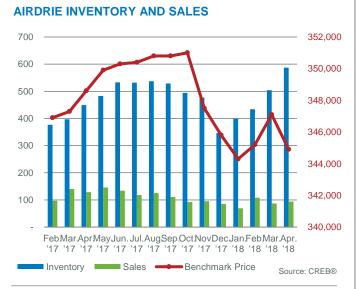
CALGARY CMA PRICES

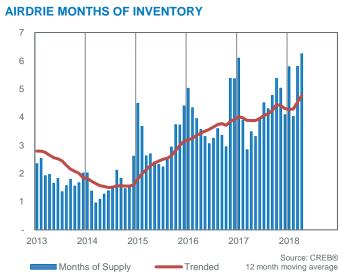




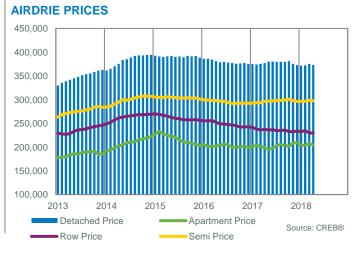


AIRDRIE TOTAL SALES BY PRICE RANGE YTD APRIL 160 140 120 100 80 60 40 20 20 200,000 \$299,999 \$399,999 \$499,999 \$599,999 \$699,999 \$1,000,000+\$ \$200,000 \$300,000 \$300,000 \$500,000 \$500,000 \$700,000 \$999,999 \$1,000,000+\$ YTD 2015 YTD 2016 YTD 2017 YTD 2018 Source: CREB®





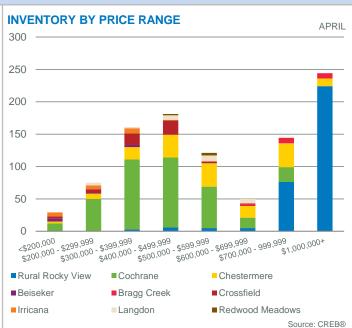


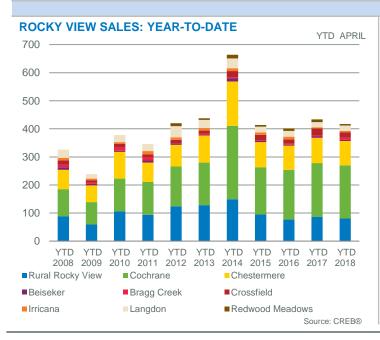


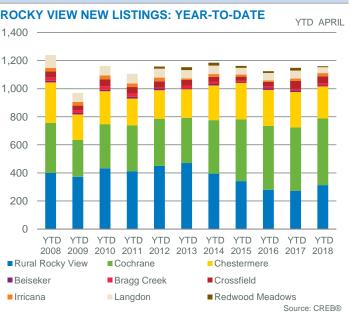


									Apr. 18
April 2018	Sales	New Listings	Sales to New Listings Ratio	Inventory	Months of Supply	Benchmark Price	Average Price	Median Price	Share of Sales Activity
Total Rocky View Region	109	338	32.25%	1,016	9.32	547,600	557,247	482,500	100%
Rural Rocky View	14	88	15.91%	319	22.79	931,800	1,249,071	917,500	13%
Beiseker	1	1	100.00%	10	10.00	-	235,000	235,000	1%
Bragg Creek	0	2	0.00%	19	-	-	-	-	0%
Chestermere	26	74	35.14%	168	6.46	490,000	518,611	518,250	24%
Cochrane	53	136	38.97%	381	7.19	429,100	446,176	437,500	49%
Crossfield	8	17	47.06%	52	6.50	-	348,525	393,500	7%
Irricana	1	5	20.00%	21	21.00	-	149,500	149,500	1%
Langdon	3	8	37.50%	31	10.33	-	361,000	390,000	3%
Redwood Meadows	2	3	66.67%	6	3.00	-	540,500	540,500	2%
Other	1	4	25.00%	9	9.00	-	785,000	785,000	1%

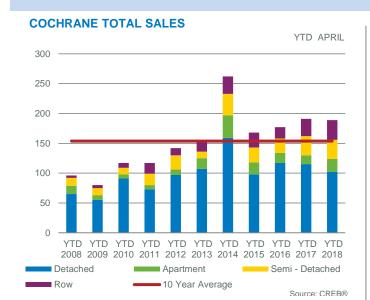












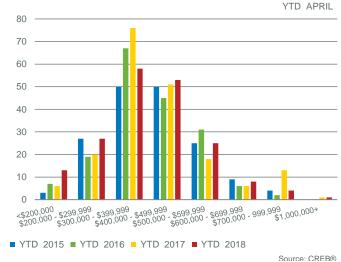
COCHRANE INVENTORY AND SALES



COCHRANE PRICE CHANGE



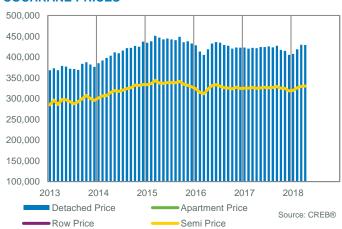
COCHRANE TOTAL SALES BY PRICE RANGE



COCHRANE MONTHS OF INVENTORY

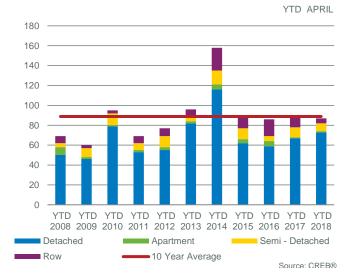


COCHRANE PRICES





CHESTERMERE TOTAL SALES



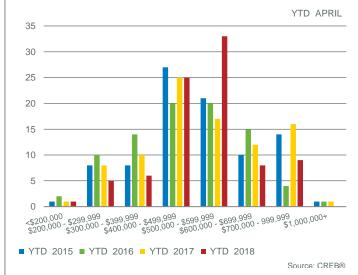
CHESTERMERE INVENTORY AND SALES



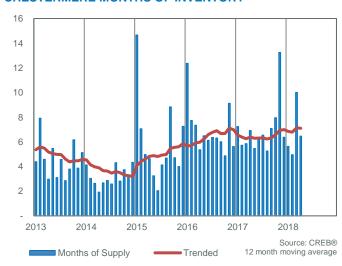
CHESTERMERE PRICE CHANGE



CHESTERMERE TOTAL SALES BY PRICE RANGE



CHESTERMERE MONTHS OF INVENTORY

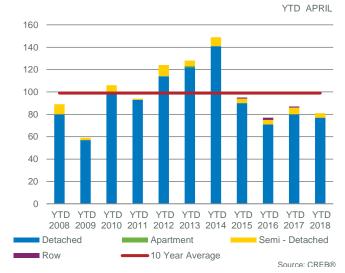


CHESTERMERE PRICES

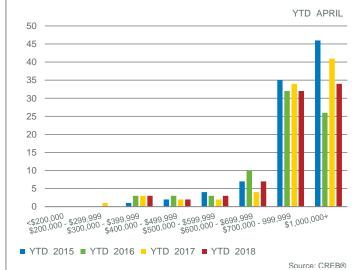




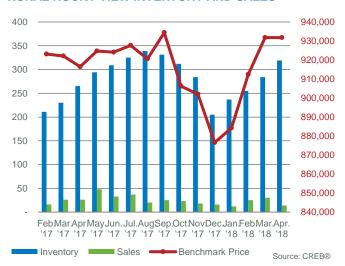
RURAL ROCKY VIEW TOTAL SALES



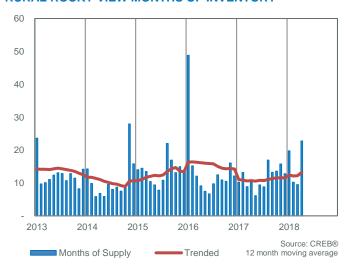
RURAL ROCKY VIEW TOTAL SALES BY PRICE RANGE



RURAL ROCKY VIEW INVENTORY AND SALES



RURAL ROCKY VIEW MONTHS OF INVENTORY



RURAL ROCKY VIEW PRICE CHANGE



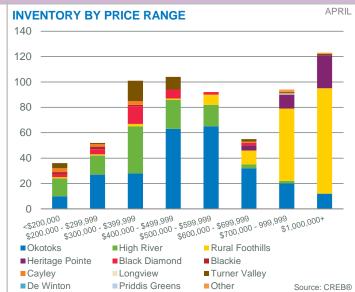
RURAL ROCKY VIEW PRICES

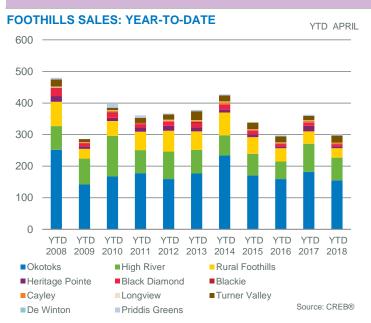




									Apr. 18
April 2018	Sales	New Listings	Sales to New Listings Ratio	Inventory	Months of Supply	Benchmark Price	Average Price	Median Price	Share of Sales Activity
Total Foothills Region	86	242	35.54%	674	7.84	381,400	435,950	386,150	100%
Rural Foothills	7	51	13.73%	164	23.43	473,300	881,908	844,900	8%
Black Diamond	1	11	9.09%	31	31.00	-	424,900	424,900	1%
Blackie	1	1	100.00%	5	5.00	-	280,000	280,000	1%
Cayley	1	0	-	9	9.00	-	128,000	128,000	1%
De Winton	0	0	-	0	-	-	-	-	0%
Heritate Pointe	1	11	9.09%	41	41.00	-	662,000	662,000	1%
High River	19	48	39.58%	111	5.84	344,600	313,863	314,000	22%
Okotoks	46	99	46.46%	257	5.59	422,100	436,925	420,000	53%
Turner Valley	9	18	50.00%	35	3.89	297,000	347,389	340,000	10%
Priddis Greens	1	3	33.33%	16	16.00	-	635,000	635,000	1%
Longview	0	0	-	1	-	-	-	-	0%
Other	0	0	-	3	-	-	-	-	0%

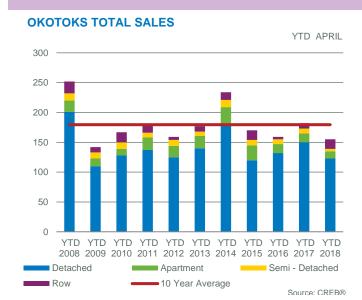












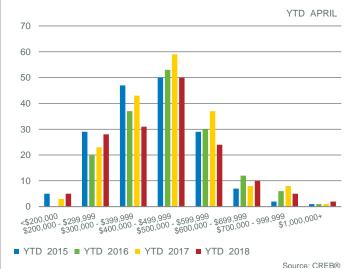
OKOTOKS INVENTORY AND SALES



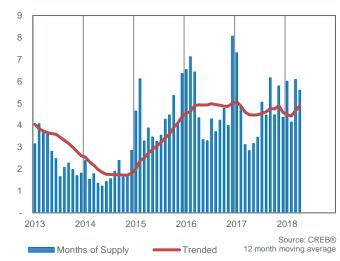
OKOTOKS PRICE CHANGE



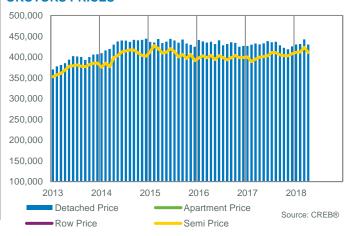
OKOTOKS TOTAL SALES BY PRICE RANGE



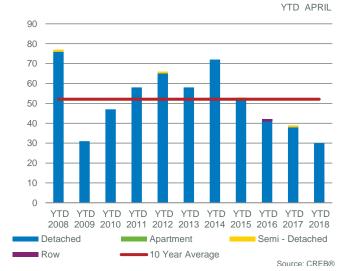
OKOTOKS MONTHS OF INVENTORY



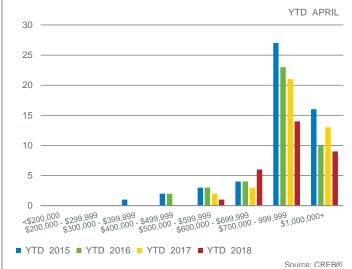
OKOTOKS PRICES



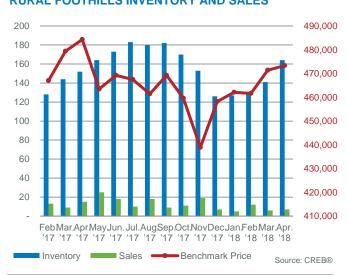
RURAL FOOTHILLS TOTAL SALES



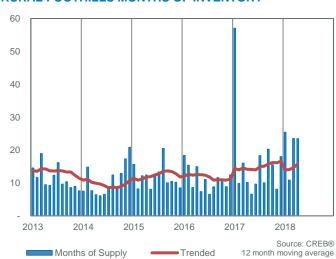
RURAL FOOTHILLS TOTAL SALES BY PRICE RANGE



RURAL FOOTHILLS INVENTORY AND SALES



RURAL FOOTHILLS MONTHS OF INVENTORY



RURAL FOOTHILLS PRICE CHANGE

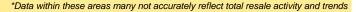


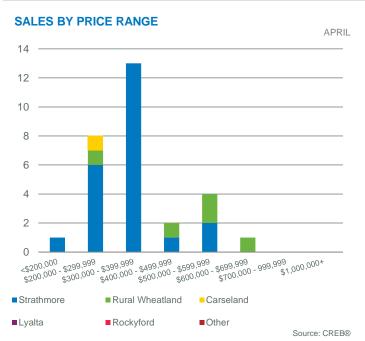
RURAL FOOTHILLS PRICES

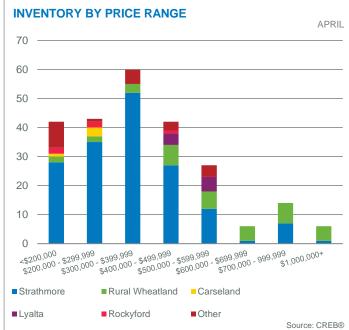


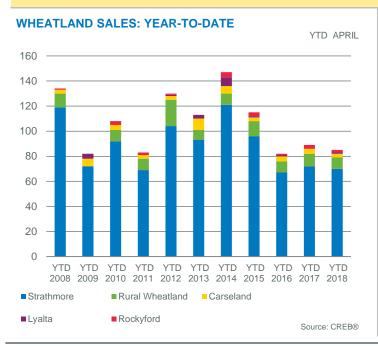


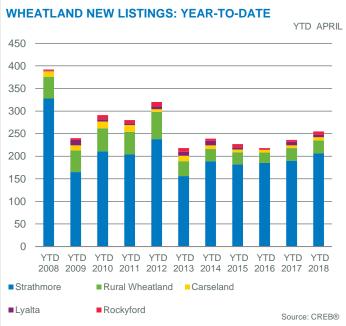
									Apr. 18
April 2018	Sales	New Listings	Sales to New Listings Ratio	Inventory	Months of Supply	Benchmark Price	Average Price	Median Price	Share of Sales Activity
Total Wheatland Region*	29	99	29.29%	240	8.28	224,600	358,100	350,000	100%
Rural Wheatland*	5	7	71.43%	37	7.40	224,600	485,800	531,500	17%
Carseland*	1	1	100.00%	4	4.00	-	215,000	215,000	3%
Lyalta*	0	1	0.00%	9	-	-	-	-	0%
Rockyford*	0	4	0.00%	5	-	-	-	-	0%
Strathmore	23	76	30.26%	163	7.09	389,400	336,561	348,000	79%
Gleichen	0	2	0.00%	5	-	-	-	-	0%
Other*	0	10	0.00%	22	-	-	-	-	0%







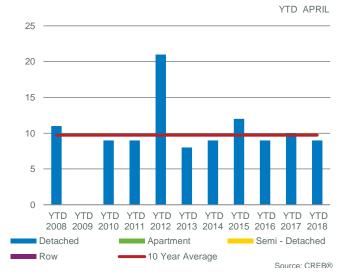




Source: CREB®

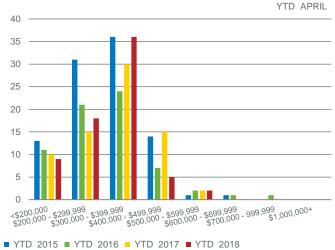


STRATHMORE TOTAL SALES



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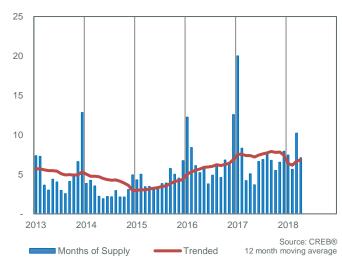
STRATHMORE TOTAL SALES BY PRICE RANGE



STRATHMORE INVENTORY AND SALES



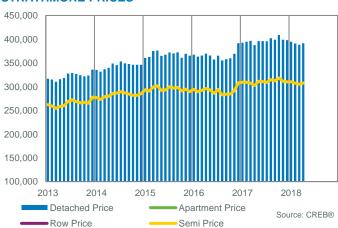
STRATHMORE MONTHS OF INVENTORY



STRATHMORE PRICE CHANGE

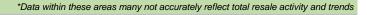


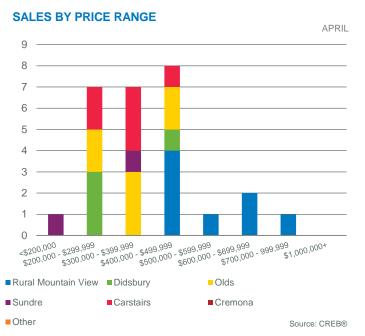
STRATHMORE PRICES

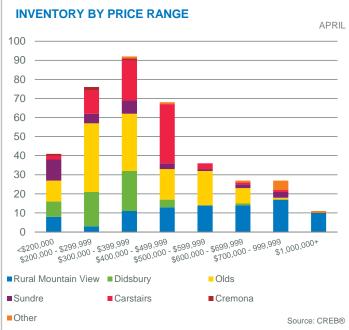




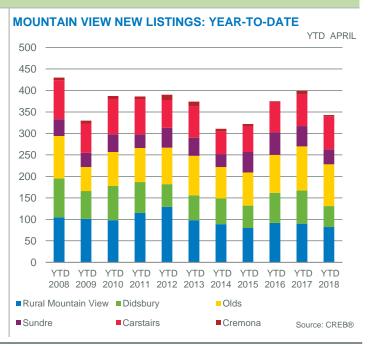
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Total Mountain View Region*	27	107	25.23%	378	14.00	302,900	383,904	350,000	100%
Rural Mountain View*	8	26	30.77%	90	11.25	242,900	544,250	535,000	30%
Carstairs	6	22	27.27%	71	11.83	310,000	326,233	324,200	22%
Cremona	0	1	0.00%	4	-	-	-	-	0%
Didsbury	4	15	26.67%	52	13.00	291,500	292,750	256,500	15%
Olds*	7	29	24.14%	120	17.14	335,700	335,071	313,500	26%
Sundre*	2	13	15.38%	32	16.00	263,500	268,750	268,750	7%
Other*	0	1	0.00%	9	-	-	-	-	0%







MOUNTAIN VIEW SALES: YEAR-TO-DATE YTD APRIL 180 160 140 120 100 80 60 40 20 0 YTD YTD YTD YTD YTD YTD YTD 2008 2009 2010 2011 2012 2013 2014 2015 2016 2017 2018 ■Rural Mountain View ■ Didsbury Olds Sundre Carstairs ■ Cremona Source: CREB®





									Apr. 18
April 2018	Sales	New Listings	Sales to New Listings Ratio	Inventory	Months of Supply	Benchmark Price	Average Price	Median Price	Share of Sales Activity
Total Kneehill Region*	12	18	66.67%	103	8.58	-	214,625	230,500	83%
Rural Kneehill*	1	2	50.00%	9	9.00	-	463,000	463,000	8%
Acme*	1	2	50.00%	16	16.00	-	263,000	263,000	8%
Linden*	2	3	66.67%	7	3.50	-	269,500	269,500	17%
Three Hills*	4	6	66.67%	32	8.00	-	173,750	202,500	33%
Torrington*	1	1	100.00%	3	3.00	-	43,500	43,500	8%
Trochu*	1	3	33.33%	26	26.00	-	175,000	175,000	8%
Other*	2	1	200.00%	13	6.50	-	198,500	198,500	17%

*Data within these areas many not accurately reflect total resale activity and trends





KNEEHILL SALES: YEAR-TO-DATE YTD APRIL 35 30 25 20 15 10 5 0 2008 2009 2010 2011 2012 2013 2014 2015 2016 2017 2018 ■Rural Kneehill ■Three Hills Acme Linden ■Trochu Source: CREB®





									Apr. 18
April 2018	Sales	New Listings	Sales to New Listings Ratio	Inventory	Months of Supply	Benchmark Price	Average Price	Median Price	Share of Sales Activity
Total Willow Creek Region*	11	32	34.38%	89	8.09	-	263,773	277,000	100%
Rural Willow Creek*	1	6	16.67%	12	12.00	-	415,000	415,000	9%
Claresholm*	4	11	36.36%	20	0.00		000 000	070 500	000/
	•	11	30.30%	32	8.00	-	300,000	272,500	36%
Nanton*	5	11	45.45%	30	6.00	-	193,300	135,000	45%
Nanton* Stavely*				-		- -	,	· ·	

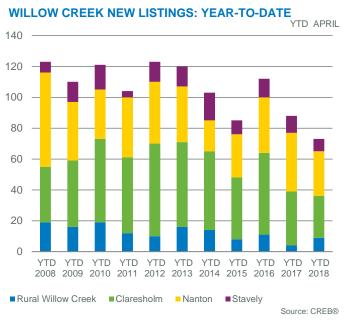






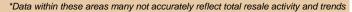
*Data within these areas many not accurately reflect total resale activity and trends



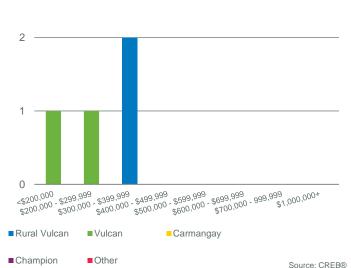


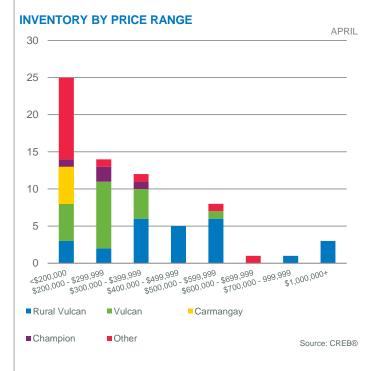


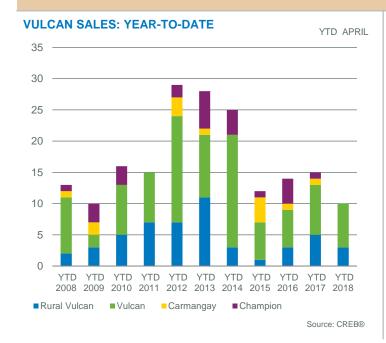
									Apr. 18
April 2018	Sales	New Listings	Sales to New Listings Ratio	Inventory	Months of Supply	Benchmark Price	Average Price	Median Price	Share of Sales Activity
Total Vulcan Region*	4	15	26.67%	69	17.25	-	278,000	278,500	100%
Rural Vulcan*	2	7	28.57%	26	13.00	-	355,000	355,000	50%
Vulcan*	2	4	50.00%	19	9.50	-	201,000	201,000	50%
Carmangay*	0	0	-	5	-	-	-	-	0%
Champion*	0	0	-	4	-	-	-	-	0%
Other*	0	4	0.00%	15	-	-	-	-	0%

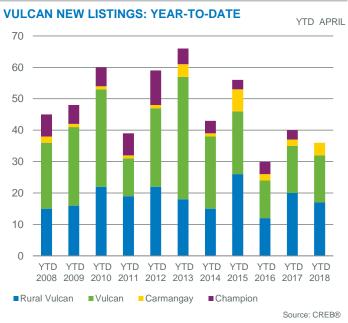


SALES BY PRICE RANGE APRIL



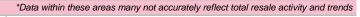


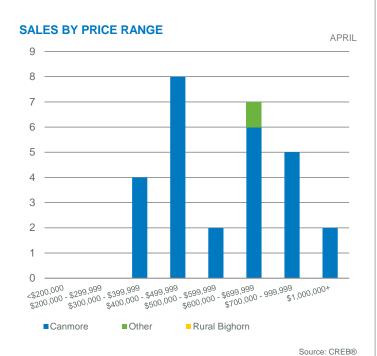


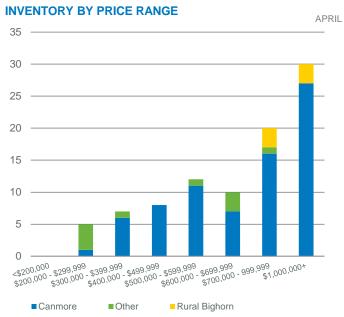




									Apr. 18
April 2018	Sales	New Listings	Sales to New Listings Ratio	Inventory	Months of Supply	Benchmark Price	Average Price	Median Price	Share of Sales Activity
Total Bighorn Region*	28	41	68.29%	92	3.29	_	607.410	562,450	100%
			00.2070	<u></u>	<u> </u>		001,410	302,430	10070
Rural Bighorn*	0	1	0.00%	6	-	-	-	-	0%
Rural Bighorn* Canmore*	0 27	1 37					,	, , , , , , , , , , , , , , , , , , , ,	







Source: CREB®







BIGHORN*

Rural Bighorn M.D.
Benchlands**
Canmore*
Exshaw**
Ghost Lake**
Harvie Heights**
Lac des Arcs**
Seebe**
Waiparous**

FOOTHILLS

Rural Foothills M.D.
Aldersyde**
Black Diamond
Blackie
Cayley
De Winton
Heritage Pointe
High River
Longview**
Millarville**
Okotoks
Priddis**
Priddis Greens
Turner Valley

KNEEHILL*

Rural Kneehill County
Acme
Carbon**
Huxley**
Linden
Swalwell**
Three Hills
Torrington**
Trochu
Wimborne**

MOUNTAIN VIEW*

Rural Mountain View County Bearberry** Bergen** Carstairs Cremona Didsbury Eagle Hill** Elkton** Olds* Sundre* Water Valley** Westward Ho**

ROCKY VIEW

Rural Rocky View County Balzac* Beiseker Bottrel*3 Bragg Creek Chestermere Cochrane Cochrane Lake** Conrich** Crossfield Dalemead** Dalroy* Delacour** Indus** Irricana Janet* Kathyrn** Keoma** Langdon Madden** Redwood Meadows

VIII CAN*

Rural Vulcan County*
Arrowwood**
Brand**
Carmangay*
Champion*
Ensign**
Herronton**
Kirkcaldy**
Lomond**
Milo**
Mossleigh**
Queenstown**
Shouldice**

WHEATLAND*

Travers**

Rural Wheatland County*
Ardenode**
Carseland*
Chancellow**
Cheadle**
Cluny**
Dalum**
Gleichen**
Hussar**
Lyalta*
Namaka**
Rockyford*
Rosebud**
Standard**

WILLOW CREEK*

Rural Willow Creek County* Claresholm* Fort Macleod** Granum** Nanton* Parkland**

CREB® REPORTING REGIONS

- * Data within these areas may not accurately reflect total resale activity and trends. CREB® resale data only includes activity occurring within our membership. For the identified areas, the data could be missing a signification portion of transactions as not all active Realtors® in the area are a member of the CREB® board.
- ** Resale activity in these areas does not meet the minimum reporting standard.

DEFINITIONS

Benchmark Price - Represents the monthly price of the typical home based on its attributes, such as size, location and number of bedrooms.

MLS® Home Price Index - changes in home prices by comparing current price levels relative to January 2005 price level. Absorption Rate - refers to the ratio between the amounts of sales occurring in the market relative to the amount of active listings / Inventory.

Months of Supply - refers to the ratio between inventory and sales and represents at the current pace of sales how long it would take to sell existing inventory and the current rate of sales.

Detached - A unit that is not attached to any other unit.

Semi-detached - A single dwelling built as one of a pair that shares one common wall.

Row - A single dwelling attached to each other by a common wall with more than two properties in the complex.

Attached - Both row and semi-detached properties.

Apartment - High-rise and low-rise condominium properties with access through an interior hallway.

Total Residential - Includes detached, attached and apartment style properties.

Exclusions – Data included in this package do not include activity related to multiple-unit sales, rental, land or leased properties.

Rural - Data represents activity occurring within the broader region but not in any specific town/hamlet/village within the region.

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