

# **MONTHLY STATISTICS PACKAGE**

# **Calgary Region**

June 2016



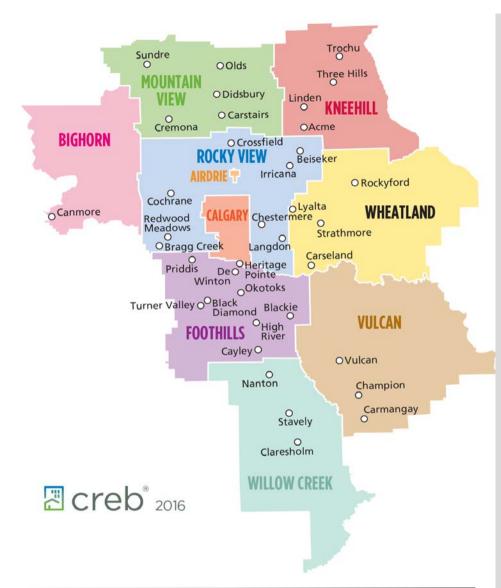




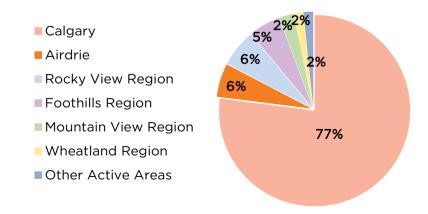


# **CREB® Region Report**

Jun 2016



# **SHARE OF SALES June 2016**



Source: CREB®

# **REGIONAL HIGHLIGHTS**

# July 4, 2016

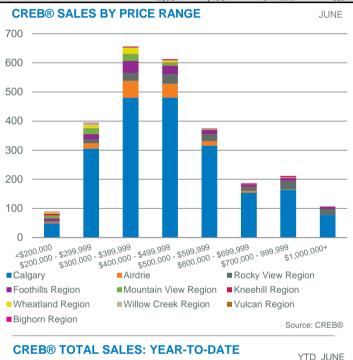
- Residential sales in Airdrie totalled 699 after the first half of the year, with pullbacks across all property types resulting in a 7.5 per cent decline compared to last year. While new listings eased and prevented further monthly gains in inventory levels, overall average inventory levels remain 26 per cent higher than last year.
- Airdrie's apartment and attached segments have faced steeper year-to-date price contractions compared to the detached sector. Detached benchmark home prices have contracted by 2.4 per cent compared to year-to-date contractions of 4.5 and 10 per cent in the attached and apartment sectors.
- At the mid-point of the year,
  Cochrane recorded sales gains
  that are largely due to increased
  activity and selection in the
  \$300,000 \$400,000 range.
  Some of this increase is related to
  the higher share of new product
  being sold on the resale market.
  Year-to-date detached
  benchmark prices declined by an
  average of 4.65 per cent, the
  steepest decline when compared
  to Airdrie, Okotkoks and
  Chestermere.
- While overall sales eased in
   Okotoks after the first half of the
   year, detached sales activity
   totaled 241 units, a 15 per cent
   increase over last year.
   Meanwhile, detached new listings
   only recorded a modest gain,
   which limited upward pressure on
   inventory levels. While detached
   prices have recorded some
   quarterly contractions
   throughout this downturn, year to-date prices have remained
   similar to levels recorded last
   year.

\*only considering surrounding areas with enough activity to generate the MLS\* Home Price Index.

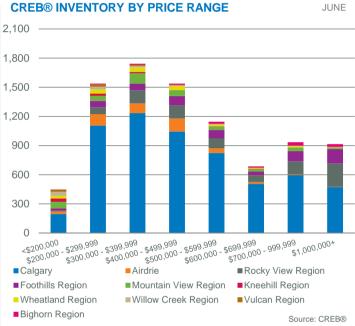


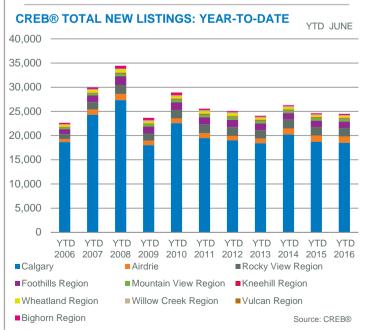


									Juli 2010
June 2016	Sales	New Listings	Sales to New Listings Ratio	Inventory	Months of Supply	Benchmark Price	Average Price	Median Price	Share of Sales Activity
City of Calgary	2,028	3,078	65.89%	5,973	2.95	440,400	485,504	430,000	77%
Airdrie	149	219	68.04%	454	3.05	358,900	397,298	390,000	6%
Rocky View Region	166	306	54.25%	896	5.40	556,200	637,338	520,000	6%
Foothills Region	141	207	68.12%	637	4.52	397,000	476,930	404,000	5%
Mountain View Region	64	115	55.65%	392	6.13	300,100	315,015	309,000	2%
Kneehill Region	10	16	62.50%	85	8.50	=	214,650	181,500	0%
Wheatland Region	43	83	51.81%	206	4.79	212,500	346,570	339,900	2%
Willow Creek Region	10	31	32.26%	108	10.80	=	255,150	239,250	0%
Vulcan Region	6	9	66.67%	62	10.33	-	302,500	282,500	0%
Bighorn Region	17	44	38.64%	131	7.71	-	603,765	545,000	1%
CREB* Economic Region	2,634	4,108	64.12%	8,944	3.40	437,200	481,657	424,000	100%

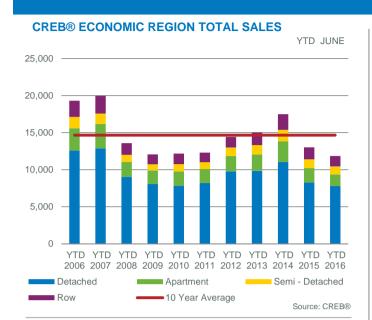












# CREB® ECONOMIC REGION TOTAL SALES BY PRICE RANGE 5,000 4,500 4,000 3,500 2,500 1,000 1,500 1,000 500 -\$\sqrt{200,000} \sqrt{299,999} \sqrt{3399,999} \sqrt{3499,999} \sqrt{5599,999} \sqrt{5690,000} \sqrt{\$\sqrt{5700,000} \sqrt{999,999} \sqrt{1,000,000}} \sqrt{999,999} \sqrt{1,000,000} \rangle TYTD 2013 TYTD 2013 TYTD 2014 TYTD 2015 TYTD 2016 Source: CREB®

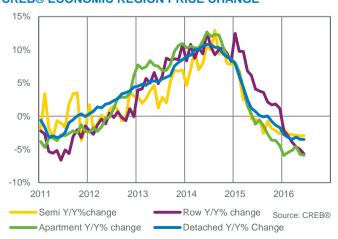
# **CREB® ECONOMIC REGION INVENTORY AND SALES**



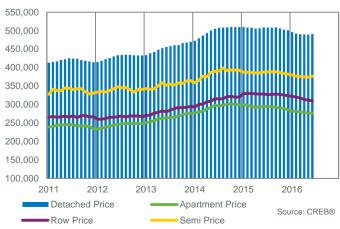




# **CREB® ECONOMIC REGION PRICE CHANGE**

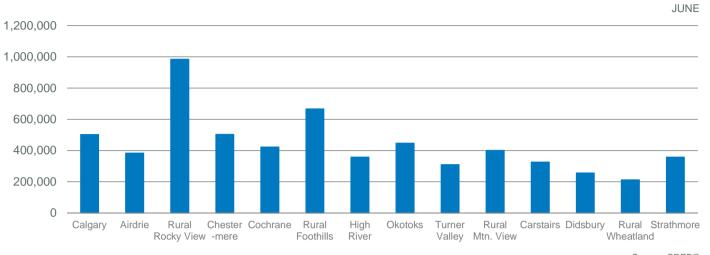


# **CREB® ECONOMIC REGION PRICES**

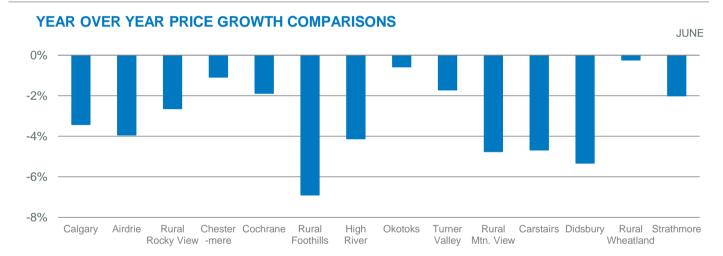




# **DETACHED BENCHMARK PRICE**



Source: CREB®



Source: CREB®

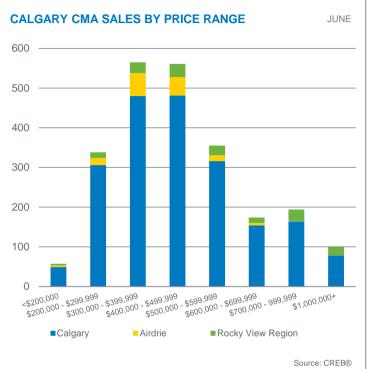
TYPICAL HOME ATTRIB	UTES - DETACHED HO	MES				
	Gross Living Area (Above Ground)	Lot Size	Above Ground Bedrooms	Year Built	Full Bathrooms	Half Bathrooms
City of Calgary	1,307	4,854	3	1984	2	1
Airdrie	1,463	4,651	3	1998	2	1
Rural Rocky View	2,130	87,120	3	1991	3	1
Cochrane	1,456	5,740	3	1996	2	1
Chestermere	1,884	5,593	3	2001	2	1
Rural Foothills	1,723	176,418	3	1987	2	0
High River	1,287	5,629	3	1985	2	0
Okotoks	1,454	5,038	3	1997	2	1
Turner Valley	1,215	6,335	3	1981	2	0
Rural Mountain View	1,256	7,393	3	1980	2	0
Carstairs	1,266	6,668	3	1987	2	0
Didsbury	1,189	6,384	3	1978	2	0
Rural Wheatland	1,206	11,335	3	1970	2	0
Strathmore	1,255	5,606	3	1996	2	0

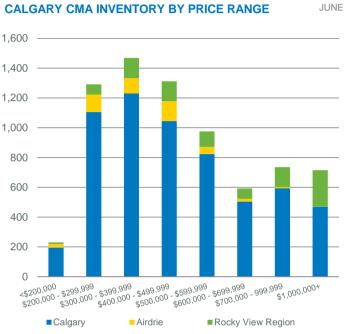




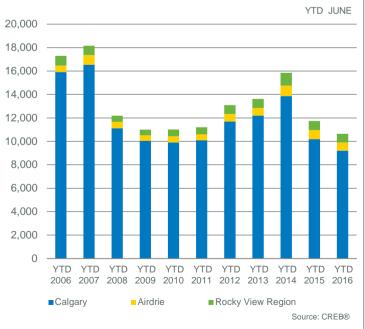
Source: CREB®

June 2016	Sales	New Listings	Sales to New Listings Ratio	Inventory	Months of Supply	Benchmark Price	Average Price	Median Price	Share of Sales Activity
City of Calgary	2,028	3,078	65.89%	5,973	2.95	440,400	485,504	430,000	87%
Airdrie	149	219	68.04%	454	3.05	358,900	397,298	390,000	6%
Rocky View Region	166	306	54.25%	896	5.40	556,200	637,338	520,000	7%
Calgary CMA	2,343	3,603	65.03%	7,323	3.13	440,900	490,652	430,000	100%

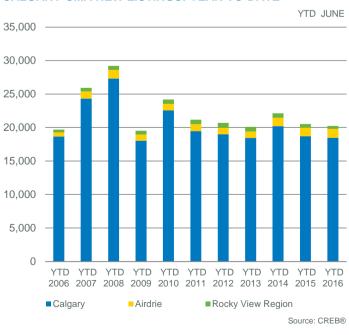




**CALGARY CMA SALES: YEAR-TO-DATE** 

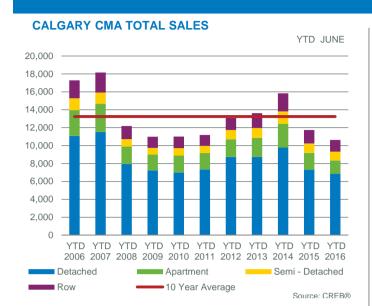








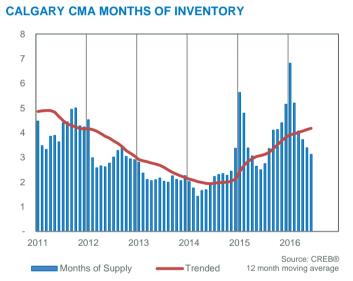
Source: CREB®



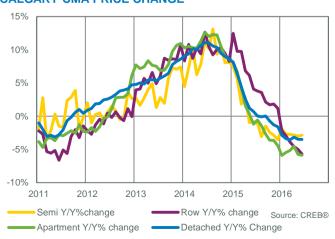
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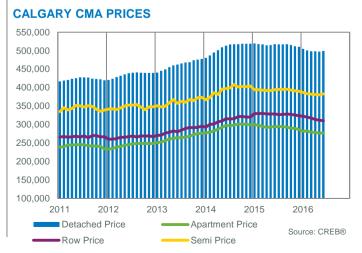
# **CALGARY CMA INVENTORY AND SALES**



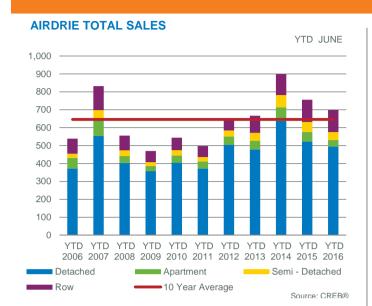


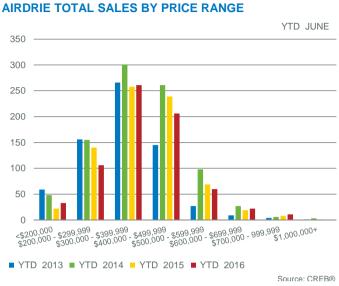
# **CALGARY CMA PRICE CHANGE**

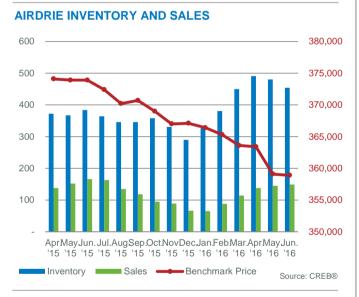


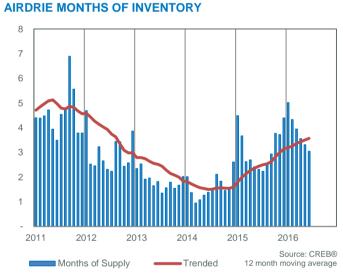




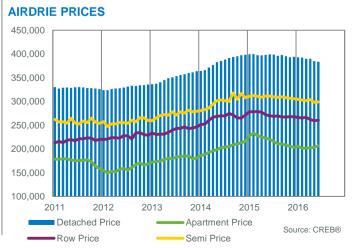








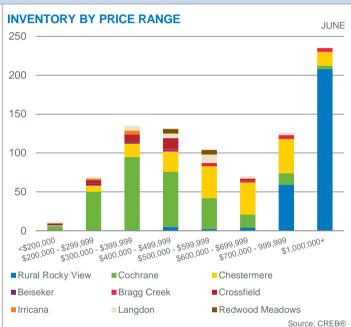


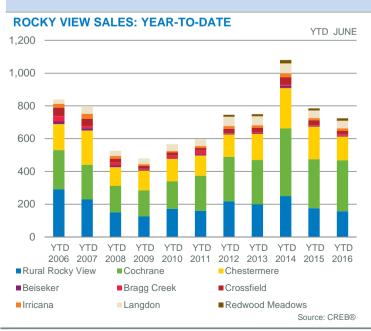


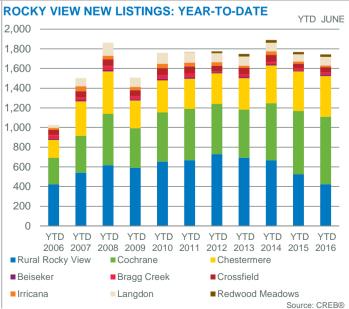


									Jan 2010
June 2016	Sales	New Listings	Sales to New Listings Ratio	Inventory	Months of Supply	Benchmark Price	Average Price	Median Price	Share of Sales Activity
Total Rocky View Region	166	306	54.25%	896	5.40	556,200	637,338	520,000	100%
Rural Rocky View	42	68	61.76%	279	6.64	986,100	1,127,831	978,500	25%
Beiseker	1	3	33.33%	9	9.00	-	549,000	549,000	1%
Bragg Creek	1	3	33.33%	15	15.00	-	565,000	565,000	1%
Chestermere	32	85	37.65%	196	6.13	491,900	583,072	520,750	19%
Cochrane	76	104	73.08%	297	3.91	436,400	437,072	429,950	46%
Crossfield	3	10	30.00%	33	11.00	-	312,167	312,500	2%
Irricana	4	4	100.00%	8	2.00	-	309,750	318,000	2%
Langdon	5	18	27.78%	31	6.20	-	437,800	451,000	3%
Redwood Meadows	1	7	14.29%	12	12.00	-	435,000	435,000	1%
Other	1	4	25.00%	16	16.00	-	640,000	640,000	1%



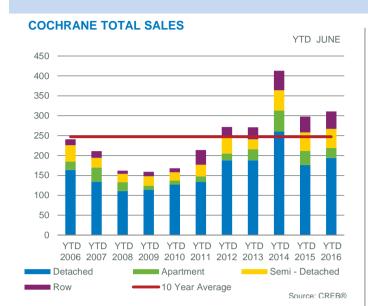




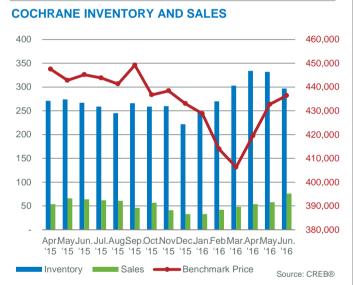




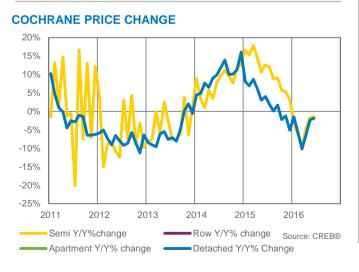
Source: CREB®

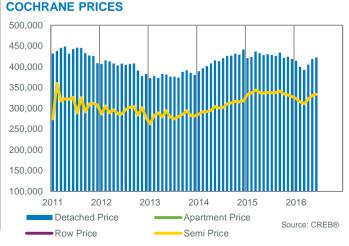


# COCHRANE TOTAL SALES BY PRICE RANGE 140 120 100 80 60 40 20 20 25200,000 \$299,999 \$399,999 \$499,999 \$590,000 \$500,000 \$500,000 \$999,999 \$1,000,000 \$1,000



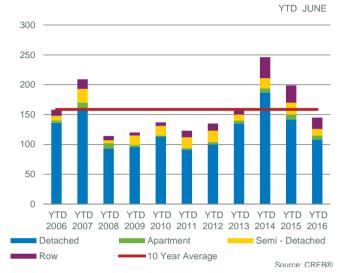








# **CHESTERMERE TOTAL SALES**

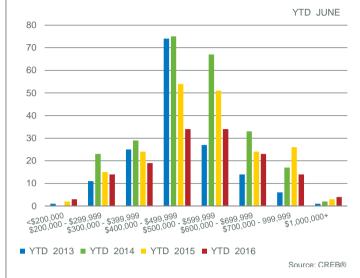




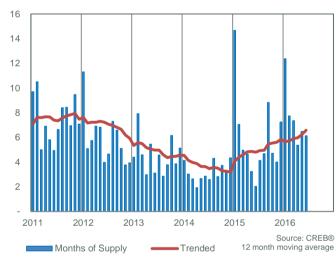
# **CHESTERMERE PRICE CHANGE**



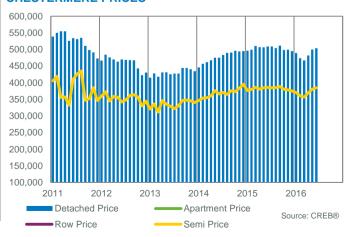
# **CHESTERMERE TOTAL SALES BY PRICE RANGE**



# **CHESTERMERE MONTHS OF INVENTORY**



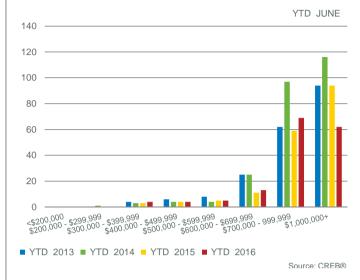
# **CHESTERMERE PRICES**



# **RURAL ROCKY VIEW TOTAL SALES**



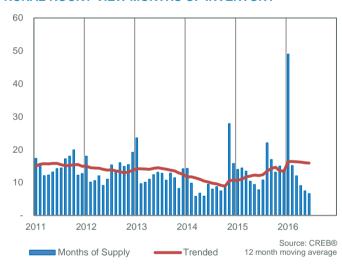
# **RURAL ROCKY VIEW TOTAL SALES BY PRICE RANGE**



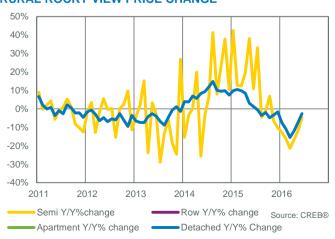
# **RURAL ROCKY VIEW INVENTORY AND SALES**



# **RURAL ROCKY VIEW MONTHS OF INVENTORY**



# **RURAL ROCKY VIEW PRICE CHANGE**



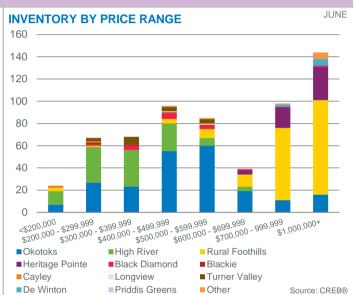
# **RURAL ROCKY VIEW PRICES**

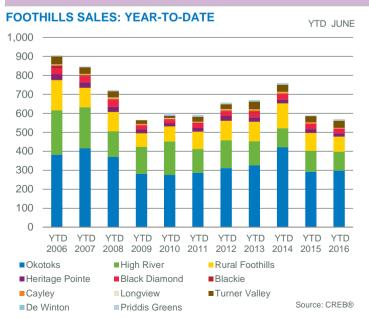




Jun 2016 Share of Sales to New Months of Benchmark Average Median Sales Inventory Sales Listings **Listings Ratio** Supply Price Price Price June 2016 Activity 141 476.930 404.000 **Total Foothills Region** 207 68.12% 674 4.78 397.000 100% Rural Foothills 16 54 29.63% 177 11.06 669,000 912,313 928,500 11% Black Diamond 8 4 200.00% 16 2.00 351,975 364,000 6% 0 Blackie 0.00% 0% 3 4 Cayley 0 0 3 2 De Winton 1 50.00% 8 8 00 675.000 675,000 1% Heritate Pointe 5 9 55.56% 53 10.60 832,400 690,000 4% High River 28 40 70.00% 4.04 339,600 321,739 335,000 20% Okotoks 67 85 78.82% 218 3 25 440.000 431.000 435.133 48% **Turner Valley** 13 4 325.00% 18 1.38 297,400 312,215 316,000 9% 2 5 **Priddis Greens** 40.00% 18 9.00 815,500 815,500 1% Longview 0 0 0% Other 1 1 100.00% 9 9.00 1,145,000 1,145,000





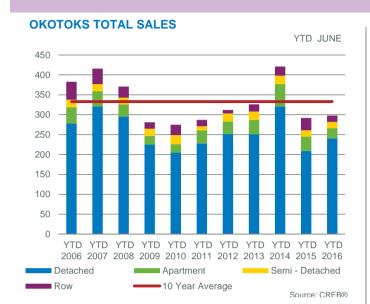




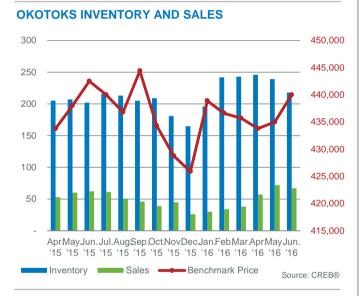
Priddis Greens

■ De Winton

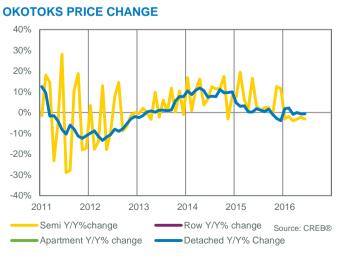


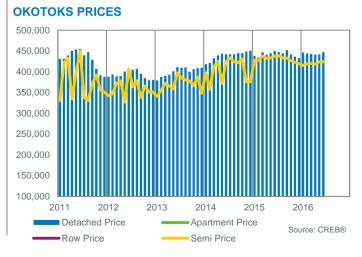


# OKOTOKS TOTAL SALES BY PRICE RANGE 160 140 120 100 80 60 40 20 200,000 \$299,999 \$399,999 \$499,999 \$599,999 \$699,999 \$1,000,000+\$ \$200,000 \$300,000 \$\$400,000 \$\$500,000 \$\$500,000 \$\$700,000 \$999,999 \$1,000,000+\$ PYTD 2013 PYTD 2014 PYTD 2015 PYTD 2016 Source: CREB®







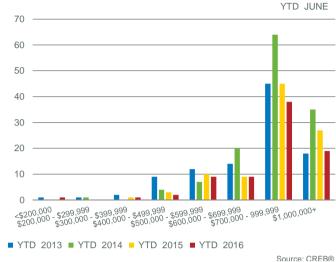




# **RURAL FOOTHILLS TOTAL SALES**



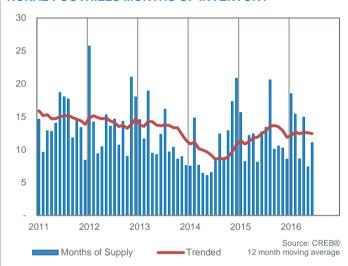
# RURAL FOOTHILLS TOTAL SALES BY PRICE RANGE



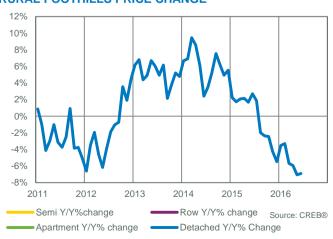
# **RURAL FOOTHILLS INVENTORY AND SALES**



# **RURAL FOOTHILLS MONTHS OF INVENTORY**



# **RURAL FOOTHILLS PRICE CHANGE**



# **RURAL FOOTHILLS PRICES**

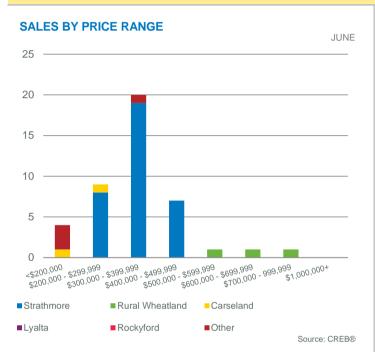


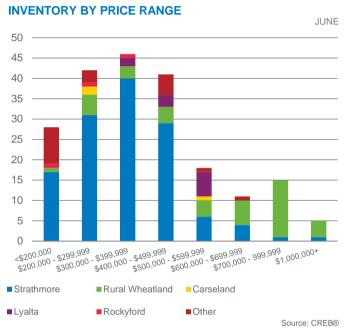




Jun 2016 Share of Sales to New Months of Benchmark Average Median Sales Inventory Sales Listings **Listings Ratio** Supply Price Price Price June 2016 Activity Rural Wheatland\* 3 18 16.67% 41 13.67 212,400 679,366 667,500 7% 2 2 Carseland\* 100.00% 3 1.50 224,000 224,000 5% 0 Lyalta\* 3 0.00% 0% 11 0 1 0.00% 3 0% Rockyford\* Strathmore 34 57 59.65% 129 3 79 355,800 342,232 339,950 79% Gleichen 1 1 100.00% 5 5.00 140,500 140,500 2% 4 2 Other\* 200.00% 19 4 75 195.125 167,750 9%

\*Data within these areas many not accurately reflect total resale activity and trends







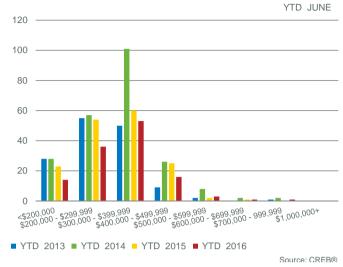




# STRATHMORE TOTAL SALES



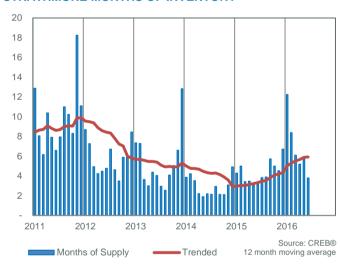
# STRATHMORE TOTAL SALES BY PRICE RANGE



# STRATHMORE INVENTORY AND SALES



# STRATHMORE MONTHS OF INVENTORY



# STRATHMORE PRICE CHANGE

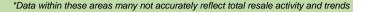


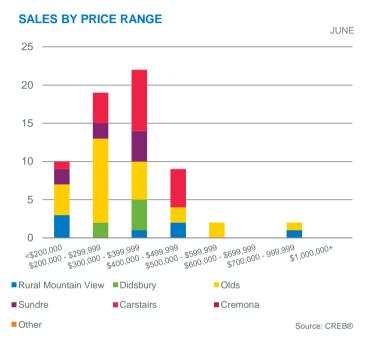
# STRATHMORE PRICES

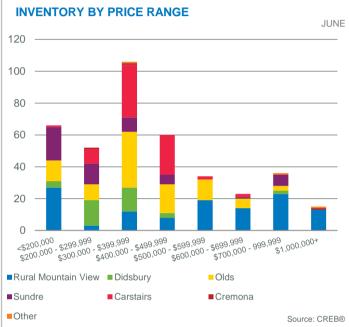




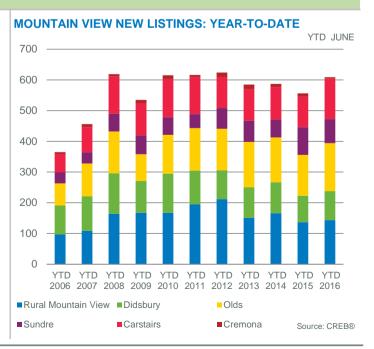
Jun 2016 Share of Sales to New Months of Benchmark Average Median Sales Inventory Sales Listings **Listings Ratio** Supply Price Price Price June 2016 Activity Total Mountain View Region 392 315.015 Rural Mountain View\* 21 33.33% 119 17.00 402,800 296,214 390,000 11% Carstairs 18 33 54.55% 72 4.00 325,100 339,923 336,000 28% 0 0.00% 0% Cremona 1 3 Didsbury 6 12 50.00% 40 6.67 255,000 316,708 318,875 9% Olds\* 25 39 64.10% 98 3 92 298,500 319,808 281,000 39% Sundre<sup>3</sup> 8 8 100.00% 57 7.13 276,400 259,175 266,250 13% Other\* 0 1 0.00% 3 0%







## **MOUNTAIN VIEW SALES: YEAR-TO-DATE** YTD JUNE 400 350 300 250 200 150 100 50 0 YTD YTD YTD YTD YTD YTD YTD YTD 2006 2007 2008 2009 2010 2011 2012 2013 2014 2015 2016 ■ Rural Mountain View ■ Didsbury Olds ■ Sundre Carstairs ■ Cremona Source: CREB®



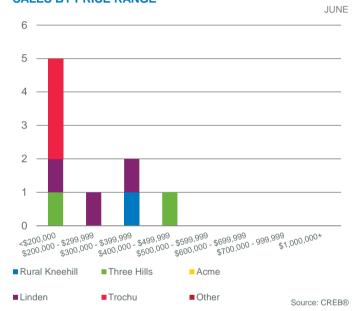


Jun 2016 Share of Sales to New Months of Benchmark Average Median Sales Inventory Sales Listings **Listings Ratio** Supply Price Price Price June 2016 Activity Total Kneehill Region<sup>s</sup> 16 62 50% 8.50 214.650 181.500 10 85 100% 1 3 33.33% 16 16.00 300,000 300,000 10% 0 0 6 Acme<sup>\*</sup> 0% 3 Linden\* 300.00% 2 30% 1 0.67 213,667 222,000 Three Hills\* 2 5 40.00% 25 12.50 310,250 310,250 20% Torrington\* 0 2 2.00 155,000 155,000 10% 1 Trochu\* 3 4 75.00% 25 8.33 143,333 130,000 30% 0 Other\* 3 0.00% 11 0%

Linden

Trochu







Other

\*Data within these areas many not accurately reflect total resale activity and trends

# **KNEEHILL SALES: YEAR-TO-DATE**





Source: CREB®

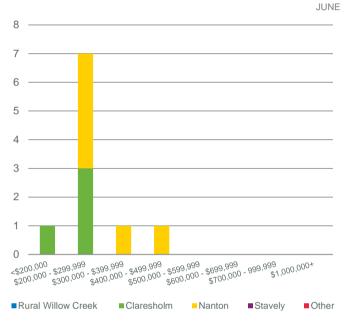




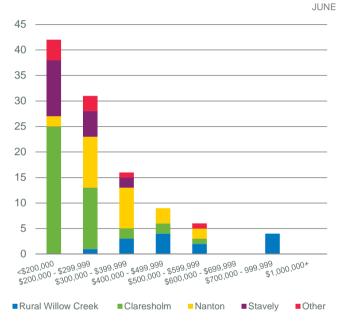
Jun 2016 Share of Sales to New Months of Benchmark Average Median Sales Inventory Sales Listings **Listings Ratio** Supply Price Price Price June 2016 Activity Rural Willow Creek\* 0 2 0.00% 14 0% 4 30.77% 42 184,875 40% Claresholm\* 13 10.50 213,000 6 284,000 Nanton\* 8 75.00% 25 4 17 302,000 60% Stavely\* 0 5 0.00% 18 0% Other\* 0 3 0.00%

Source: CREB®







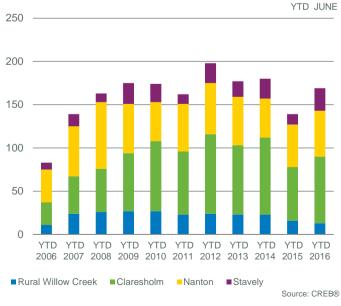


\*Data within these areas many not accurately reflect total resale activity and trends

Source: CREB®

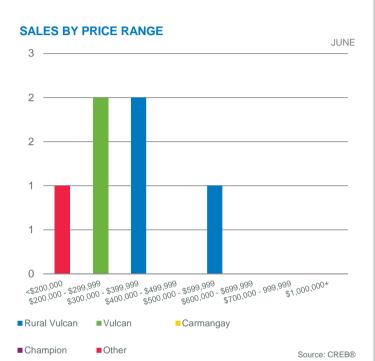


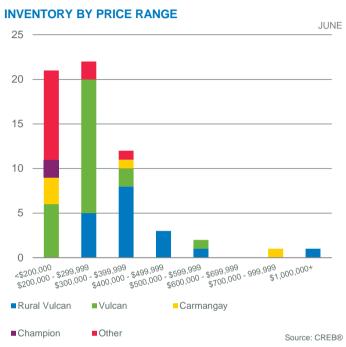
# WILLOW CREEK NEW LISTINGS: YEAR-TO-DATE



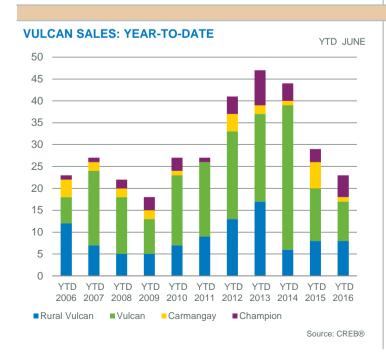


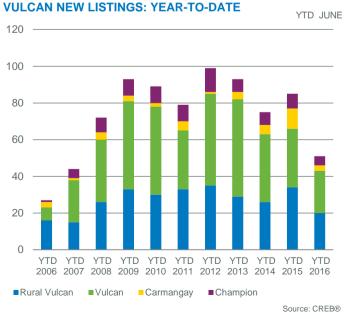
									Jun 2016
June 2016	Sales	New Listings	Sales to New Listings Ratio	Inventory	Months of Supply	Benchmark Price	Average Price	Median Price	Share of Sales Activity
Total Vulcan Region*	6	9	66.67%	62	10.33	-	302,500	282,500	100%
Rural Vulcan*	3	2	150.00%	18	6.00	-	398,333	340,000	50%
Vulcan*	2	4	50.00%	24	12.00	-	225,000	225,000	33%
Carmangay*	0	0	-	5	-	-	-	-	0%
Champion*	0	0	-	2	-	-	-	-	0%
Other*	1	3	33.33%	13	13.00	-	170,000	170,000	17%





\*Data within these areas many not accurately reflect total resale activity and trends

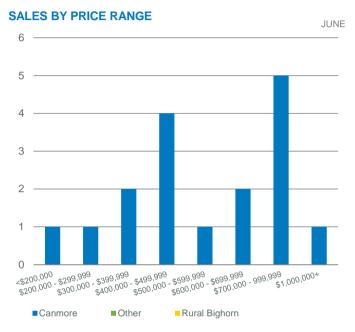






									Jun 2016
June 2016	Sales	New Listings	Sales to New Listings Ratio	Inventory	Months of Supply	Benchmark Price	Average Price	Median Price	Share of Sales Activity
Total Bighorn Region*	17	44	38.64%	131	7.71		603,765	545,000	100%
Total Bighorn Region* Rural Bighorn*	0	1	0.00%	6	7.71	-	603,765	545,000	0%
		1 38					,	<u> </u>	







\*Data within these areas many not accurately reflect total resale activity and trends

Source: CREB®









### **BIGHORN\***

Rural Bighorn M.D. Benchlands\*\* Canmore\* Exshaw\*\* Ghost Lake\*\*

Harvie Heights\*\* Lac des Arcs\*\* Seebe\*\* Waiparous\*\*

# **FOOTHILLS**

Rural Foothills M.D.
Aldersyde\*\*
Black Diamond
Blackie
Cayley
De Winton
Heritage Pointe
High River
Longview\*\*
Millarville\*\*
Okotoks
Priddis\*\*
Priddis Greens
Turner Valley

# KNEEHILL\*

Rural Kneehill County

Acme Carbon\*\* Huxley\*\*

Linden Swalwell\*\* Three Hills Torrington\*\*

Trochu Wimborne\*\*

## **MOUNTAIN VIEW\***

**Rural Mountain View County** 

Bearberry\*\* Bergen\*\*

Carstairs Cremona

Didsbury

Eagle Hill\*\* Elkton\*\*

Olds\*

Sundre\* Water Valley\*\*

Westward Ho\*\*

# **ROCKY VIEW**

**Rural Rocky View County** 

Balzac\*\*
Beiseker

Bottrel\*\*
Bragg Creek

Chestermere

Cochrane

Cochrane Lake\*\* Conrich\*\*

Crossfield

Dalemead\*\*

Dalroy\*\*

Delacour\*\* Indus\*\*

Irricana

Janet\*\* Kathyrn\*\*

Keoma\*\*

Langdon

Madden\*\*

Redwood Meadows

### **VULCAN\***

Rural Vulcan County\*

Arrowwood\*\*

Brand\*\*

Carmangay\*
Champion\*

Ensign\*\*

Herronton\*\*

Kirkcaldv\*\*

Lomond\*\* Milo\*\*

Mossleiah\*\*

Queenstown\*\*

Shouldice\*\*
Travers\*\*

## WHEATLAND\*

**Rural Wheatland County\*** 

Ardenode\*

Carseland\*

Chancellow\*\*

Cheadle\*\* Cluny\*\*

Dalum\*\*

Gleichen\*\*

Hussar\*\*

Lyalta\*

Namaka\*\*
Rockyford\*

Rosebud\*\*

Standard\*\*

### WILLOW CREEK\*

Rural Willow Creek County\*

Claresholm\*

Fort Macleod\*\*

Nanton\*

Parkland\*\*

# CREB® REPORTING REGIONS

- \* Data within these areas may not accurately reflect total resale activity and trends. CREB® resale data only includes activity occurring within our membership. For the identified areas, the data could be missing a signification portion of transactions as not all active Realtors® in the area are a member of the CREB® board.
- \*\* Resale activity in these areas does not meet the minimum reporting standard.

# **DEFINITIONS**

**Benchmark Price** - Represents the monthly price of the typical home based on its attributes, such as size, location and number of bedrooms.

MLS\* Home Price Index - changes in home prices by comparing current price levels relative to January 2005 price level. **Absorption Rate** - refers to the ratio between the amounts of sales occurring in the market relative to the amount of active listings / Inventory.

**Months of Supply** - refers to the ratio between inventory and sales and represents at the current pace of sales how long it would take to sell existing inventory and the current rate of sales.

**Detached** - A unit that is not attached to any other unit.

Semi-detached - A single dwelling built as one of a pair that shares one common wall.

Row - A single dwelling attached to each other by a common wall with more than two properties in the complex.

Attached - Both row and semi-detached properties.

Apartment - High-rise and low-rise condominium properties with access through an interior hallway.

Total Residential - Includes detached, attached and apartment style properties.

**Exclusions** - Data included in this package do not include activity related to multiple-unit sales, rental, land or leased properties.

**Rural** - Data represents activity occurring within the broader region but not in any specific town/hamlet/village within the region.

## AROUT CDER

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