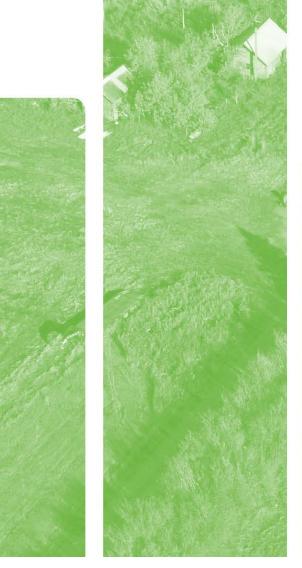


MONTHLY STATISTICS PACKAGE

Calgary Region

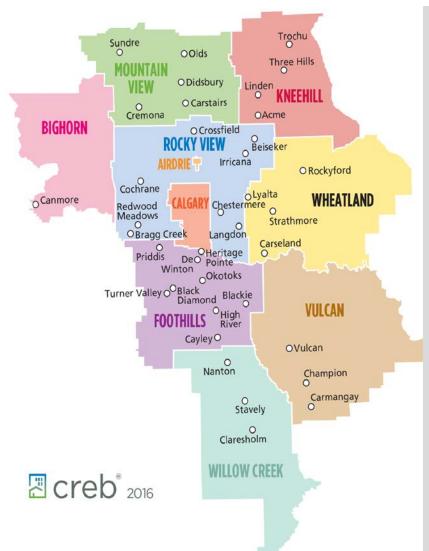
August 2019



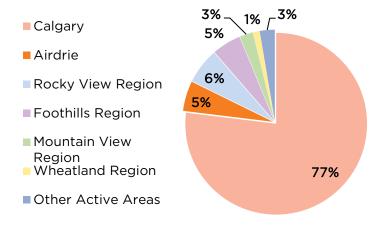








SHARE OF SALES August 2019



Source: CREB®

REGIONAL HIGHLIGHTS September 3, 2019

Airdrie

- Despite a year-over-year decline in sales activity this month, year-todate sales sit just above last year's levels. Unlike Calgary, most of the growth here has been driven by gains in the detached sector. Yearto-date new listings have eased by 13 per cent and inventories have edged down relative to last year.
- A general trend toward more balanced conditions has eased downward pressure on prices. The benchmark price was \$334,600 in August - 1.8 per cent below last year's levels.

Cochrane

- Fuelled by reductions in new listings and stable sales, inventories continue to trend down. This has supported some easing in the months of supply, which dropped from nearly eight months in August of last year to five months this year.
- Reductions in oversupply have supported more stability in monthly prices. The benchmark price was \$408,000 in August, nearly four per cent below last year's levels.

Okotoks

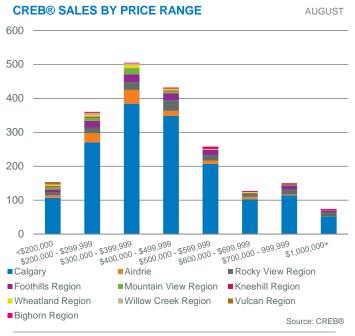
- Improving sales in August contributed to year-to date sales of 373 units, slightly higher than last year's levels, but still below long-term averages. The number of new listings continues to ease. This is causing inventories to decline and reducing the months of supply.
- Months of supply dropped from nearly 10 months last year to under five months this August.
 Despite this reduction in oversupply, benchmark prices so far this year have remained over four per cent below last year's levels.

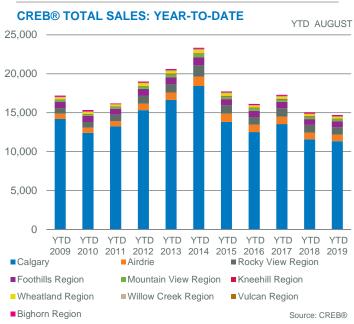
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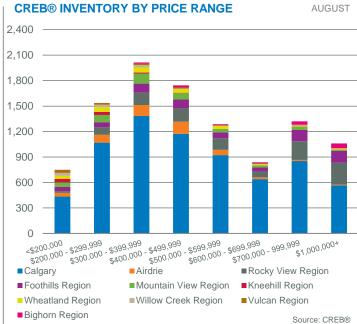




									Aug. 13
August 2019	Sales	New Listings	Sales to New Listings Ratio	Inventory	Months of Supply	Benchmark Price	Average Price	Median Price	Share of Sales Activity
City of Calgary	1,584	2,784	56.90%	7,044	4.45	426,000	454,114	407,750	77%
Airdrie	110	193	56.99%	512	4.65	334,600	374,364	353,566	5%
Rocky View Region	131	287	45.64%	1,093	8.34	524,100	544,925	448,000	6%
Foothills Region	106	226	46.90%	709	6.69	369,300	443,108	401,250	5%
Mountain View Region	49	98	50.00%	447	9.12	313,600	365,883	323,000	2%
Kneehill Region	8	16	50.00%	98	12.25	182,000	273,188	242,500	0%
Wheatland Region	24	59	40.68%	263	10.96	207,300	365,190	356,450	1%
Willow Creek Region	12	19	63.16%	122	10.17	201,700	277,475	294,650	1%
Vulcan Region	9	12	75.00%	102	11.33	233,400	171,500	125,000	0%
Bighorn Region	26	49	53.06%	153	5.88	794,200	670,413	537,500	1%
CREB* Economic Region	2,059	3,743	55.01%	10,543	5.12	420,500	451,692	400,000	100%





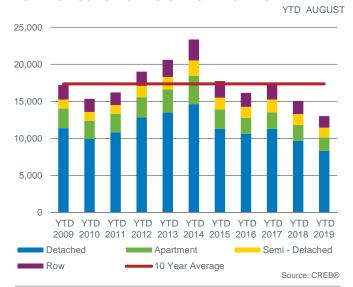






Source: CREB®

CREB® ECONOMIC REGION TOTAL SALES



RANGE 4,500 4,000 3,500 3,000 2,500 1,500 1,500 1,000 500 -\$\frac{2299,999}{5700,000} -\$\frac{5299,999}{5300,000} -\$\frac{5599,999}{5600,000} -\$\frac{5690,990}{5700,000} - 999,999,1000,000+

CREB® ECONOMIC REGION TOTAL SALES BY PRICE

CREB® ECONOMIC REGION INVENTORY AND SALES





■ YTD 2016 ■ YTD 2017 ■ YTD 2018 ■ YTD 2019



CREB® ECONOMIC REGION PRICE CHANGE

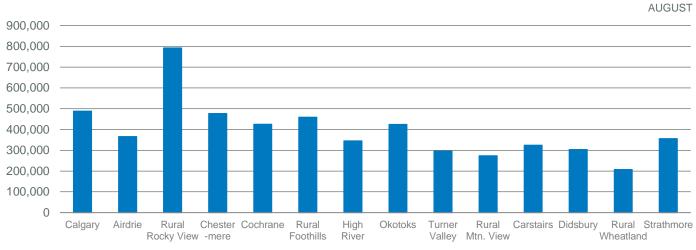


CREB® ECONOMIC REGION PRICES





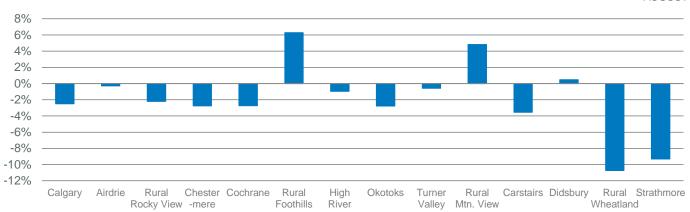
DETACHED BENCHMARK PRICE



Source: CREB®

YEAR OVER YEAR PRICE GROWTH COMPARISONS





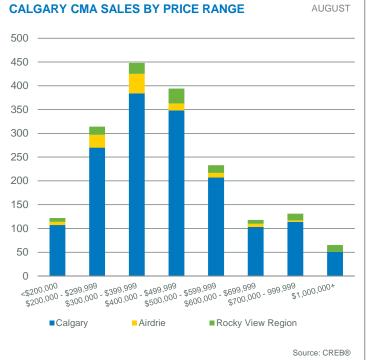
Source: CREB®

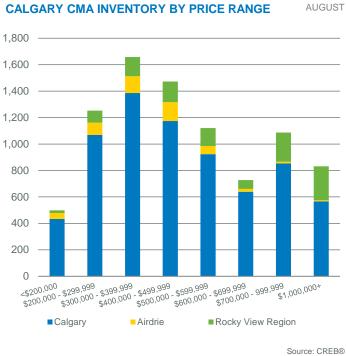
TYPICAL HOME ATTRIBU	JTES - DETACHED H	HOMES				
	Gross Living Area (Above Ground)	Lot Size	Above Ground Bedrooms	Year Built	Full Bathrooms	Half Bathrooms
City of Calgary	1407	4897	3	1992	2	1
Airdrie	1435	4596	3	2003	2	1
Rural Rocky View	1863	3957	3	1997	2	1
Cochrane	1548	5476	3	1999	2	1
Chestermere	1909	5519	3	2003	2	1
Rural Foothills	1752	Unavailable	3	1995	2	0
High River	1341	5646	3	1997	2	0
Okotoks	1541	4972	3	2002	2	1
Turner Valley	1232	6200	3	1994	2	0
Rural Mountain View	1345	6027	3	1989	2	0
Carstairs	1335	6504	3	2001	2	0
Didsbury	1251	6473	3	1982	2	0
Rural Wheatland	1264	6135	3	1979	2	0
Strathmore	1302	5562	3	2000	2	0



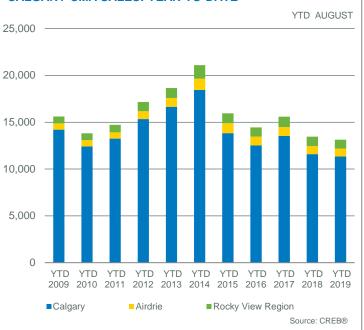


									rug. 13
August 2019	Sales	New Listings	Sales to New Listings Ratio	Inventory	Months of Supply	Benchmark Price	Average Price	Median Price	Share of Sales Activity
City of Calgary	1,584	2,784	56.90%	7,044	4.45	426,000	454,114	407,750	87%
Airdrie	110	193	56.99%	512	4.65	334,600	374,364	353,566	6%
Rocky View Region	131	287	45.64%	1,093	8.34	524,100	544,925	448,000	7%
Calgary CMA	1.825	3.264	55.91%	8.649	4.74	424,700	455.826	405.000	100%

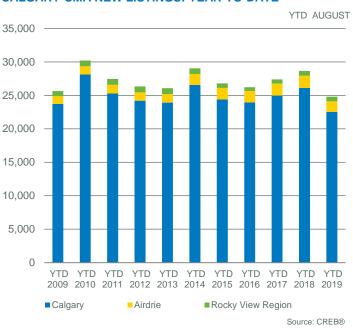




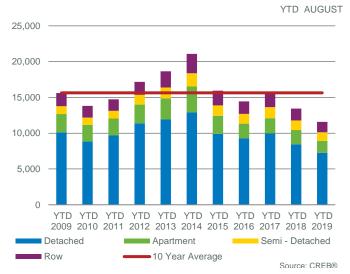
CALGARY CMA SALES: YEAR-TO-DATE



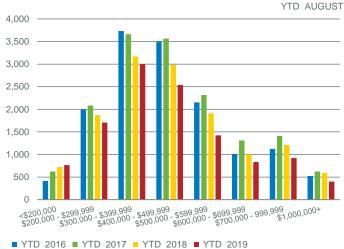




CALGARY CMA TOTAL SALES



CALGARY CMA TOTAL SALES BY PRICE RANGE



Source: CREB®

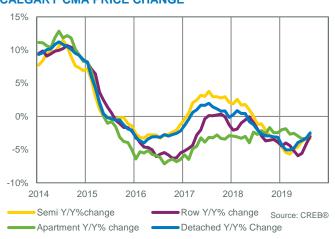
CALGARY CMA INVENTORY AND SALES



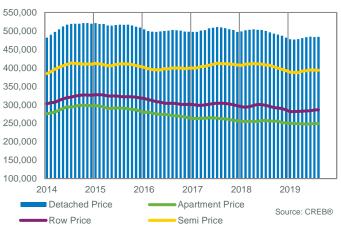
CALGARY CMA MONTHS OF INVENTORY



CALGARY CMA PRICE CHANGE

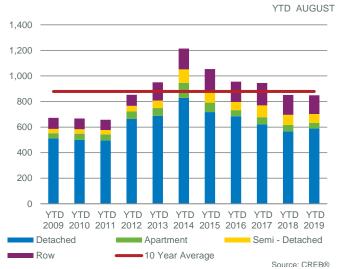


CALGARY CMA PRICES



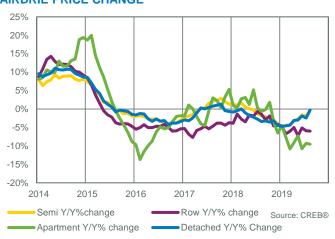




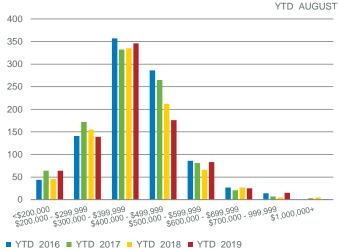




AIRDRIE PRICE CHANGE

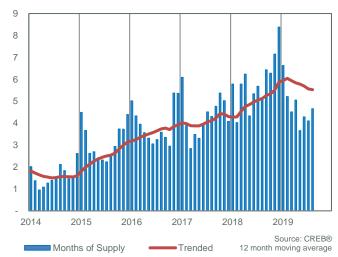


AIRDRIE TOTAL SALES BY PRICE RANGE

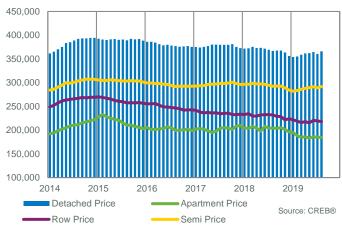


Source: CREB®

AIRDRIE MONTHS OF INVENTORY

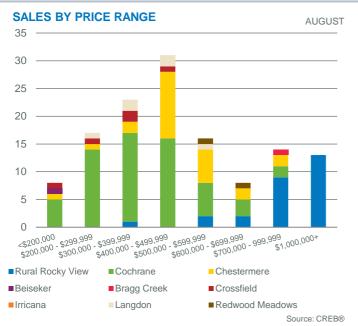


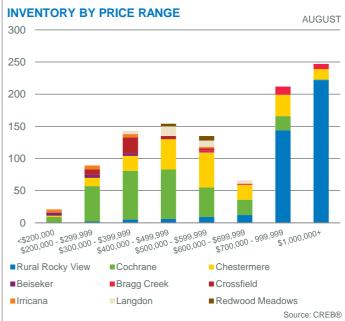
AIRDRIE PRICES

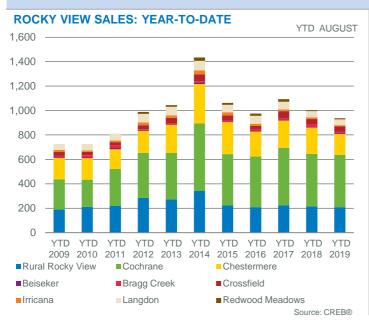


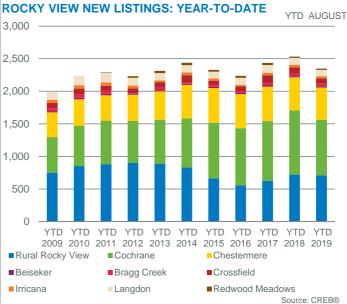


		New	Sales to New		Months of	Benchmark	Avorage	Median	Share of
August 2019	Sales	Listings	Listings Ratio	Inventory	Supply	Price	Average Price	Price	Sales Activity
Total Rocky View Region	131	287	45.64%	1,093	8.34	524,100	544,925	448,000	100%
Rural Rocky View	27	77	35.06%	400	14.81	788,500	1,026,732	925,000	21%
Beiseker	1	2	50.00%	15	15.00	-	162,000	162,000	1%
Bragg Creek	1	4	25.00%	26	26.00	-	865,000	865,000	1%
Chestermere	26	69	37.68%	211	8.12	460,300	487,942	463,500	20%
Cochrane	62	102	60.78%	310	5.00	408,000	379,777	362,000	47%
Crossfield	5	10	50.00%	41	8.20	-	321,040	380,000	4%
Irricana	0	5	0.00%	18	-	-	NA	NA	0%
Langdon	6	11	54.55%	36	6.00	-	406,417	386,000	5%
Redwood Meadows	2	3	66.67%	11	5.50	-	617,500	617,500	2%
Other	1	4	25.00%	25	25.00	-	1,125,000	1,125,000	1%



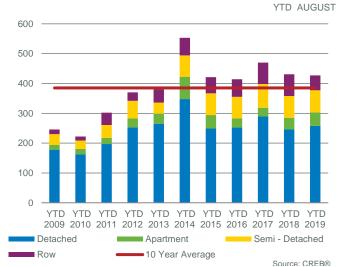




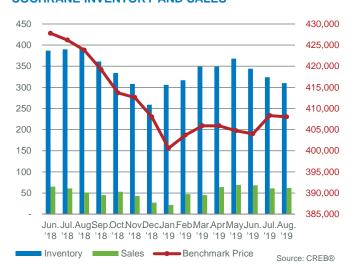




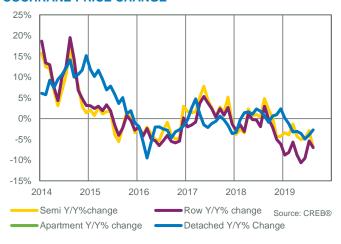
COCHRANE TOTAL SALES



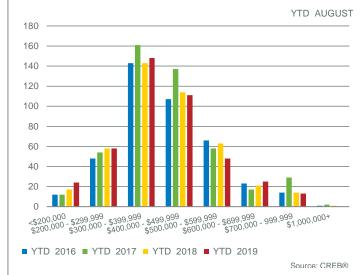


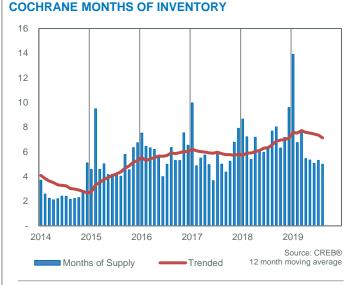


COCHRANE PRICE CHANGE

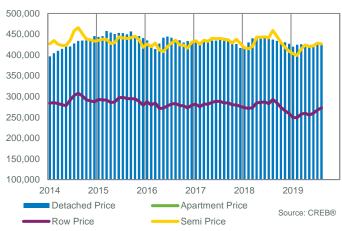


COCHRANE TOTAL SALES BY PRICE RANGE

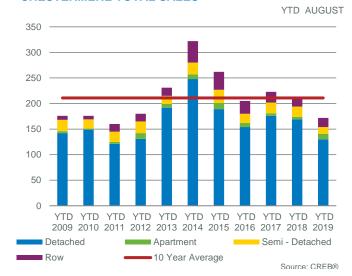




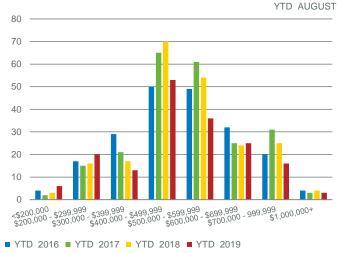
COCHRANE PRICES



CHESTERMERE TOTAL SALES



CHESTERMERE TOTAL SALES BY PRICE RANGE

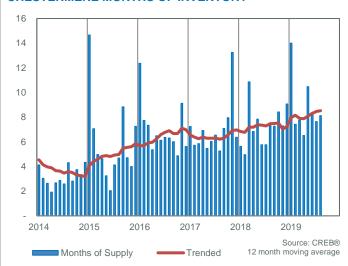


Source: CREB®

CHESTERMERE INVENTORY AND SALES



CHESTERMERE MONTHS OF INVENTORY



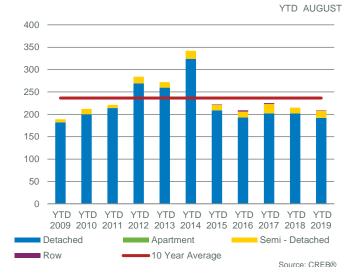
CHESTERMERE PRICE CHANGE



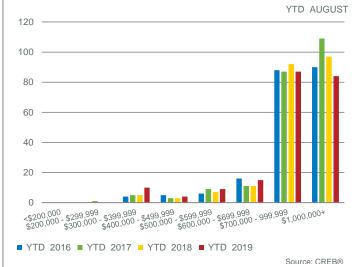
CHESTERMERE PRICES



RURAL ROCKY VIEW TOTAL SALES



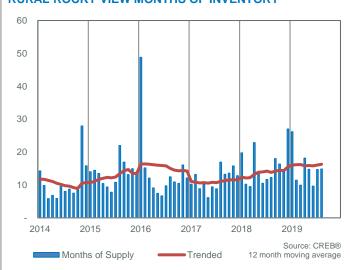
RURAL ROCKY VIEW TOTAL SALES BY PRICE RANGE



RURAL ROCKY VIEW INVENTORY AND SALES



RURAL ROCKY VIEW MONTHS OF INVENTORY



RURAL ROCKY VIEW PRICE CHANGE



RURAL ROCKY VIEW PRICES

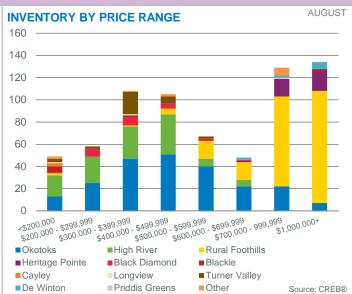


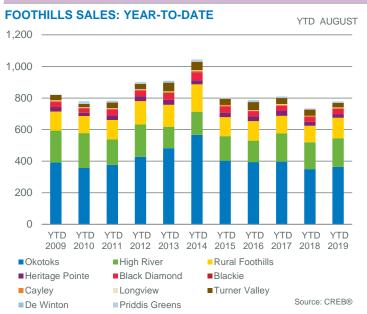
Διια 19



									Aug. 19
August 2019	Sales	New Listings	Sales to New Listings Ratio	Inventory	Months of Supply	Benchmark Price	Average Price	Median Price	Share of Sales Activity
Total Foothills Region	106	226	46.90%	674	6.36	369,300	443,108	401,250	100%
Rural Foothills	12	42	28.57%	222	18.50	445,100	755,458	765,000	11%
Black Diamond	4	9	44.44%	22	5.50	-	359,500	390,500	4%
Blackie	2	4	50.00%	9	4.50	-	65,000	65,000	2%
Cayley	1	1	100.00%	3	3.00	-	295,000	295,000	1%
De Winton	0	5	0.00%	10	-	-	NA	NA	0%
Heritate Pointe	4	8	50.00%	35	8.75	-	948,750	967,500	4%
High River	30	34	88.24%	121	4.03	316,300	289,837	283,750	28%
Okotoks	52	100	52.00%	227	4.37	413,500	445,882	433,500	49%
Turner Valley	0	15	0.00%	34	-	295,100	NA	NA	0%
Priddis Greens	0	3	0.00%	14	-	-	NA	NA	0%
ongview	1	2	50.00%	3	3.00	-	365,000	365,000	1%
Other	1	5	20.00%	12	12.00	-	365,000	365,000	1%



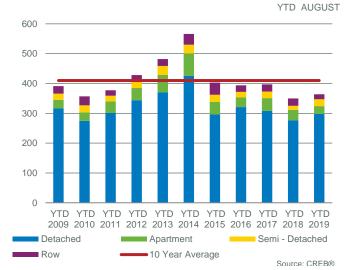




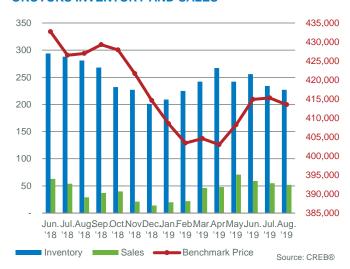




OKOTOKS TOTAL SALES



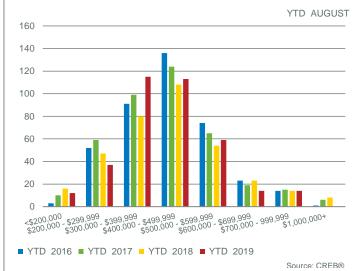
OKOTOKS INVENTORY AND SALES



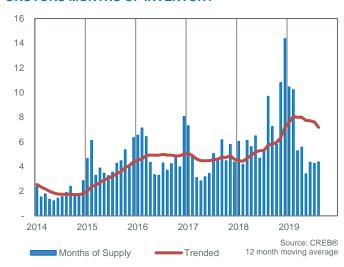
OKOTOKS PRICE CHANGE



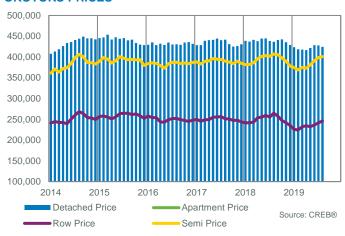
OKOTOKS TOTAL SALES BY PRICE RANGE



OKOTOKS MONTHS OF INVENTORY

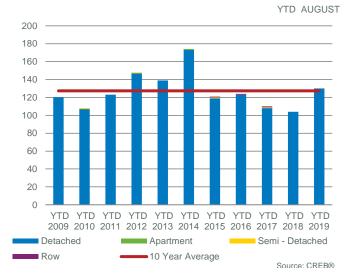


OKOTOKS PRICES

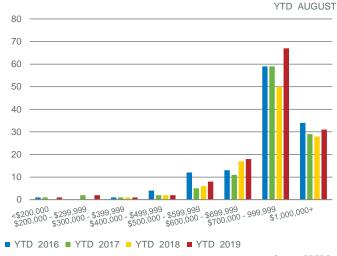




RURAL FOOTHILLS TOTAL SALES



RURAL FOOTHILLS TOTAL SALES BY PRICE RANGE

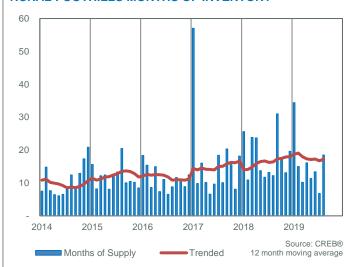


Source: CREB®

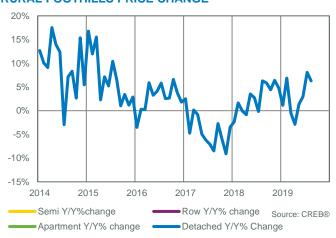
RURAL FOOTHILLS INVENTORY AND SALES



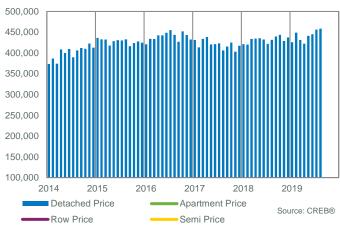
RURAL FOOTHILLS MONTHS OF INVENTORY



RURAL FOOTHILLS PRICE CHANGE

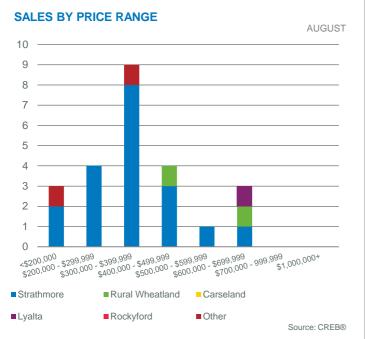


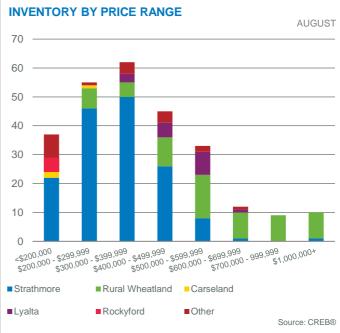
RURAL FOOTHILLS PRICES

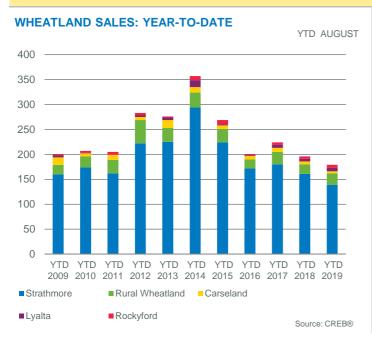


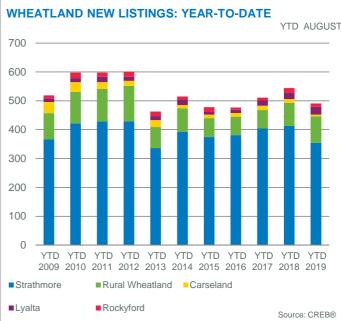


									Aug. 19
August 2019	Sales	New Listings	Sales to New Listings Ratio	Inventory	Months of Supply	Benchmark Price	Average Price	Median Price	Share of Sales Activity
Total Wheatland Region*	24	59	40.68%	263	10.96	207,300	365,190	356,450	96%
Rural Wheatland*	2	8	25.00%	64	32.00	207,300	538,750	538,750	8%
Carseland*	0	1	0.00%	3	-	-	NA	NA	0%
Lyalta*	1	3	33.33%	17	17.00	-	617,500	617,500	4%
Rockyford*	0	2	0.00%	5	-	-	NA	NA	0%
Strathmore	19	41	46.34%	154	8.11	333,600	345,818	347,900	79%
Gleichen	1	0	-	3	3.00	-	194,000	194,000	4%
Other*	2	4	50.00%	20	10.00	-	249,500	249,500	8%



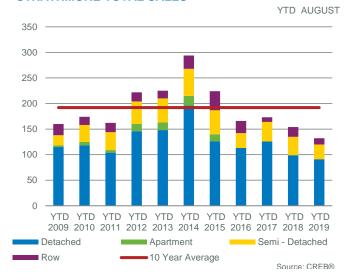




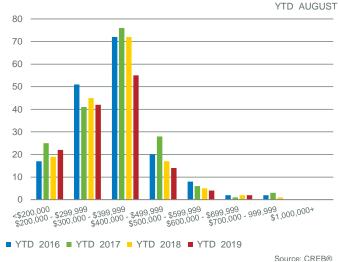




STRATHMORE TOTAL SALES



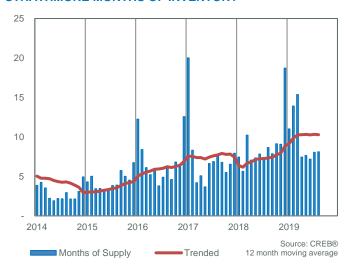
STRATHMORE TOTAL SALES BY PRICE RANGE



STRATHMORE INVENTORY AND SALES



STRATHMORE MONTHS OF INVENTORY



STRATHMORE PRICE CHANGE

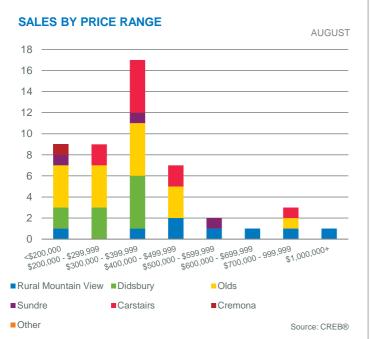


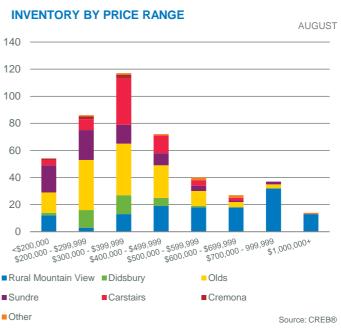
STRATHMORE PRICES



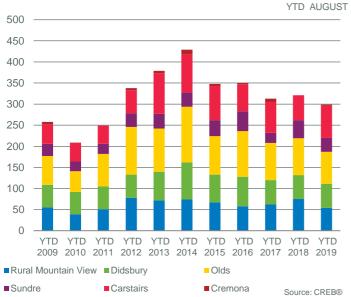


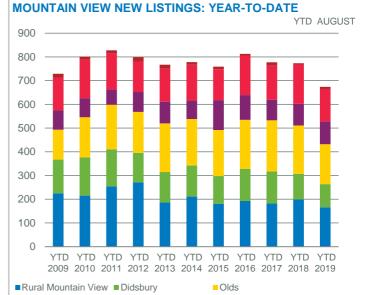
									Aug. 19
August 2019	Sales	New Listings	Sales to New Listings Ratio	Inventory	Months of Supply	Benchmark Price	Average Price	Median Price	Share of Sales Activity
Total Mountain View Region*	49	98	50.00%	447	9.12	313,600	365,883	323,000	100%
Rural Mountain View*	8	21	38.10%	128	16.00	273,300	580,000	525,000	16%
Carstairs	10	18	55.56%	65	6.50	324,300	384,810	363,000	20%
Cremona	1	0	-	6	6.00	-	85,000	85,000	2%
Didsbury	10	10	100.00%	36	3.60	304,900	260,144	278,000	20%
Olds*	17	30	56.67%	132	7.76	346,100	335,574	310,000	35%
Sundre*	3	17	17.65%	72	24.00	272,100	349,667	360,000	6%
Other*	0	2	0.00%	8	-	-	NA	NA	0%





MOUNTAIN VIEW SALES: YEAR-TO-DATE





■ Cremona

Carstairs

■Sundre

Source: CREB®

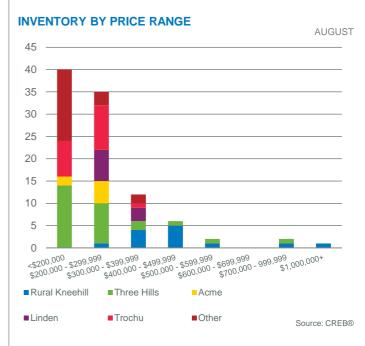


									Aug. 19
August 2019	Sales	New Listings	Sales to New Listings Ratio	Inventory	Months of Supply	Benchmark Price	Average Price	Median Price	Share of Sales Activity
Total Kneehill Region*	8	16	50.00%	98	12.25	182,000	273,188	242,500	88%
Rural Kneehill*	2	2	100.00%	13	6.50	182,000	451,500	451,500	25%
Acme*	1	3	33.33%	7	7.00	-	190,000	190,000	13%
Linden*	0	2	0.00%	10	-	-	NA	NA	0%
Three Hills*	3	7	42.86%	28	9.33	-	265,000	270,000	38%
Torrington*	0	0	-	4	-	-	NA	NA	0%
Trochu*	1	1	100.00%	19	19.00	-	82,500	82,500	13%
Other*	1	1	100.00%	21	21.00	-	215,000	215,000	13%

YTD AUGUST

Source: CREB®

*Data within these areas many not accurately reflect total resale activity and trends



Acme



■Trochu

■Rural Kneehill ■Three Hills

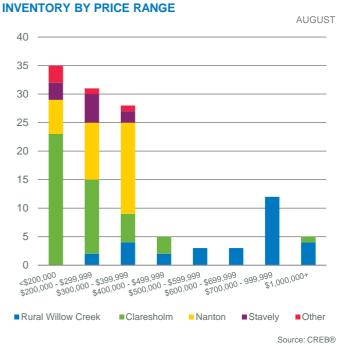
Linden

KNEEHILL SALES: YEAR-TO-DATE

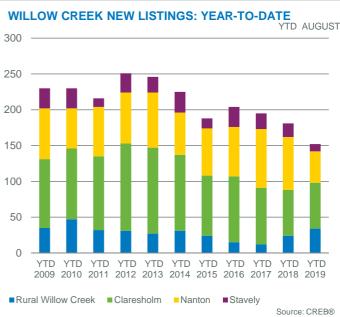


									Aug. 19
August 2019	Sales	New Listings	Sales to New Listings Ratio	Inventory	Months of Supply	Benchmark Price	Average Price	Median Price	Share of Sales Activity
Total Willow Creek Region*	12	19	63.16%	122	10.17	201,700	277,475	294,650	100%
Rural Willow Creek*	0	5	0.00%	30	-	201,400	NA	NA	0%
Claresholm*	5	6	83.33%	45	9.00	-	265,780	320,000	42%
Nanton*	6	7	85.71%	32	5.33	-	285,133	277,150	50%
Stavely*	1	1	100.00%	10	10.00	-	290,000	290,000	8%
Other*	0	0	-	5	-	-	NA	NA	0%



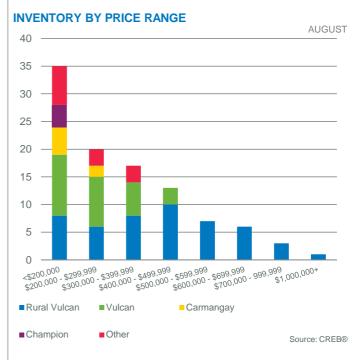


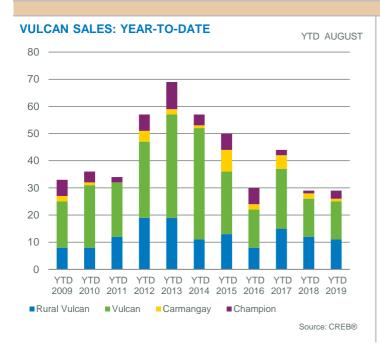


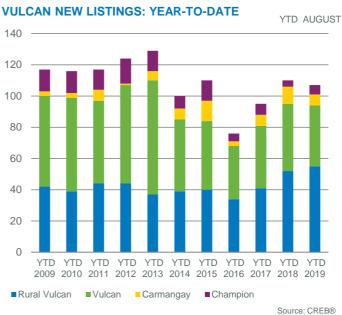




									Aug. 19
August 2019	Sales	New Listings	Sales to New Listings Ratio	Inventory	Months of Supply	Benchmark Price	Average Price	Median Price	Share of Sales Activity
Total Vulcan Region*	9	12	75.00%	102	11.33	233,400	171,500	125,000	100%
Rural Vulcan*	3	6	50.00%	49	16.33	-	235,000	125,000	33%
Vulcan*	3	5	60.00%	29	9.67	-	211,167	230,500	33%
Carmangay*	1	1	100.00%	7	7.00	-	90,000	90,000	11%
Champion*	1	0	-	4	4.00	-	35,000	35,000	11%
Other*	1	0	-	13	13.00	-	80,000	80,000	11%



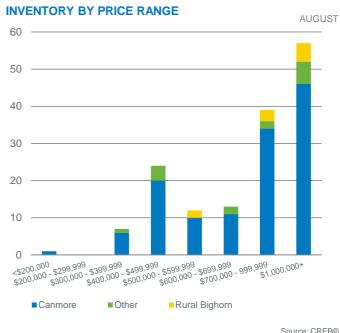




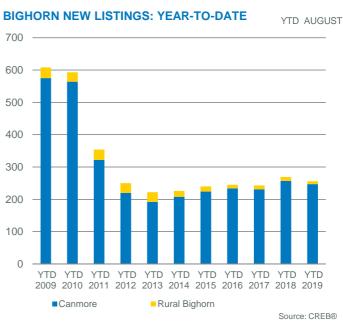


									Aug. 19
August 2019	Sales	New Listings	Sales to New Listings Ratio	Inventory	Months of Supply	Benchmark Price	Average Price	Median Price	Share of Sales Activity
Total Bighorn Region*	26	49	53.06%	153	5.88	794,200	670,413	537,500	100%
Rural Bighorn*	0	0	-	10	-	-	NA	NA	0%
Canmore*	23	41	56.10%	128	5.57	-	716,504	550,000	88%











BIGHORN*

Rural Bighorn M.D. Benchlands** Canmore* Exshaw*

Ghost Lake** Harvie Heights** Lac des Arcs** Seebe**

FOOTHILLS

Rural Foothills M.D. Aldersvde* Black Diamond Blackie Cavley De Winton **Heritage Pointe** High River Longview** Millarville** Okotoks Priddis** **Priddis Greens**

KNEEHILL*

Turner Valley

Rural Kneehill County

Carbon**

Huxley** Linden

Swalwell** Three Hills

Torrington**

Trochu

MOUNTAIN VIEW*

Rural Mountain View County

Bearberry Bergen**

Carstairs Cremona Didsbury

Eagle Hill** Elkton**

Olds*

Sundre* Water Valley**

Westward Ho**

ROCKY VIEW

Rural Rocky View County

Balzac

Beiseker

Bottrel* Bragg Creek

Chestermere

Cochrane

Cochrane Lake** Conrich**

Crossfield Dalemead**

Dalrov*

Delacour**

Indus*

Irricana

Kathyrn** Keoma**

Langdon

Madden*

Redwood Meadows

VULCAN*

Rural Vulcan County

Arrowwood* Brand**

Carmangay*

Champion* Ensign**

Herronton**

Kirkcaldy**

Lomond** Milo**

Mossleigh**

Queenstown** Shouldice**

Travers**

WHEATLAND*

Rural Wheatland County*

Ardenode*

Carseland*

Chancellow**

Cheadle**

Cluny**

Dalum**

Gleichen**

Hussar*

Lyalta*

Namaka** Rockyford*

WILLOW CREEK*

Rural Willow Creek County*

Claresholm*

Fort Macleod** Granum**

Nanton*

Parkland**

CREB® REPORTING REGIONS

- * Data within these areas may not accurately reflect total resale activity and trends. CREB® resale data only includes activity occurring within our membership. For the identified areas, the data could be missing a signification portion of transactions as not all active Realtors® in the area are a member of the CREB® board.
- ** Resale activity in these areas does not meet the minimum reporting standard.

DEFINITIONS

Benchmark Price - Represents the monthly price of the typical home based on its attributes, such as size, location and number of bedrooms

MLS* Home Price Index - changes in home prices by comparing current price levels relative to January 2005 price level. Absorption Rate - refers to the ratio between the amounts of sales occurring in the market relative to the amount of active

Months of Supply - refers to the ratio between inventory and sales and represents at the current pace of sales how long it would take to sell existing inventory and the current rate of sales.

Detached - A unit that is not attached to any other unit.

Semi-detached - A single dwelling built as one of a pair that shares one common wall.

Row - A single dwelling attached to each other by a common wall with more than two properties in the complex.

Attached - Both row and semi-detached properties.

Apartment - High-rise and low-rise condominium properties with access through an interior hallway.

Total Residential - Includes detached, attached and apartment style properties.

Exclusions - Data included in this package do not include activity related to multiple-unit sales, rental, land or leased properties.

Rural - Data represents activity occurring within the broader region but not in any specific town/hamlet/village within the

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